

Form **990**Department of the Treasury  
Internal Revenue Service**Return of Organization Exempt From Income Tax**  
Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

- ▶ Do not enter social security numbers on this form as it may be made public.  
▶ Information about Form 990 and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**  
Open to Public  
Inspection**A For the 2016 calendar year, or tax year beginning and ending**

<b>B</b> Check if applicable: <input type="checkbox"/> Address change <input type="checkbox"/> Name change <input type="checkbox"/> Initial return <input type="checkbox"/> Final return/terminated <input type="checkbox"/> Amended return <input type="checkbox"/> Application pending	<b>C</b> Name of organization <b>GREATER TACOMA COMMUNITY FOUNDATION</b>		<b>D</b> Employer identification number <b>91-1007459</b>
	Doing business as		<b>E</b> Telephone number <b>(253) 383-5622</b>
	Number and street (or P.O. box if mail is not delivered to street address)	Room/suite	
	<b>950 PACIFIC AVENUE, SUITE 1100</b>		
	City or town, state or province, country, and ZIP or foreign postal code <b>TACOMA, WA 98402</b>		<b>G</b> Gross receipts \$ <b>101,371,401.</b>
<b>F</b> Name and address of principal officer: <b>MOHAMMAD MOUSA</b> <b>SAME AS C ABOVE</b>		<b>H(a)</b> Is this a group return for subordinates? <input type="checkbox"/> Yes <input checked="" type="checkbox"/> No <b>H(b)</b> Are all subordinates included? <input type="checkbox"/> Yes <input type="checkbox"/> No If "No," attach a list. (see instructions) <b>H(c)</b> Group exemption number ▶	
<b>I</b> Tax-exempt status: <input checked="" type="checkbox"/> 501(c)(3) <input type="checkbox"/> 501(c) ( ) ◀ (insert no.) <input type="checkbox"/> 4947(a)(1) or <input type="checkbox"/> 527 <b>J</b> Website: ▶ <b>WWW.GTCF.ORG</b>			
<b>K</b> Form of organization: <input checked="" type="checkbox"/> Corporation <input type="checkbox"/> Trust <input type="checkbox"/> Association <input type="checkbox"/> Other ▶		<b>L</b> Year of formation: <b>1977</b>	<b>M</b> State of legal domicile: <b>WA</b>

**Part I Summary**

<b>Activities &amp; Governance</b>	<b>1</b> Briefly describe the organization's mission or most significant activities: <b>TOGETHER WITH OUR DONORS, WE ENGAGE, INVEST IN AND STRENGTHEN PIERCE COUNTY.</b>		
	<b>2</b> Check this box <input type="checkbox"/> if the organization discontinued its operations or disposed of more than 25% of its net assets.		
	<b>3</b> Number of voting members of the governing body (Part VI, line 1a)	<b>3</b>	<b>14</b>
	<b>4</b> Number of independent voting members of the governing body (Part VI, line 1b)	<b>4</b>	<b>14</b>
	<b>5</b> Total number of individuals employed in calendar year 2016 (Part V, line 2a)	<b>5</b>	<b>18</b>
	<b>6</b> Total number of volunteers (estimate if necessary)	<b>6</b>	<b>90</b>
	<b>7a</b> Total unrelated business revenue from Part VIII, column (C), line 12	<b>7a</b>	<b>0.</b>
<b>b</b> Net unrelated business taxable income from Form 990-T, line 34	<b>7b</b>	<b>0.</b>	
<b>Revenue</b>	<b>8</b> Contributions and grants (Part VIII, line 1h)	<b>Prior Year</b> 5,075,212.	<b>Current Year</b> 8,549,192.
	<b>9</b> Program service revenue (Part VIII, line 2g)	0.	0.
	<b>10</b> Investment income (Part VIII, column (A), lines 3, 4, and 7d)	232,540.	3,195,131.
	<b>11</b> Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)	96,443.	27,471.
	<b>12</b> Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12)	5,404,195.	11,771,794.
	<b>13</b> Grants and similar amounts paid (Part IX, column (A), lines 1-3)	3,119,444.	8,076,080.
<b>Expenses</b>	<b>14</b> Benefits paid to or for members (Part IX, column (A), line 4)	0.	0.
	<b>15</b> Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10)	657,623.	1,535,772.
	<b>16a</b> Professional fundraising fees (Part IX, column (A), line 11e)	0.	0.
	<b>b</b> Total fundraising expenses (Part IX, column (D), line 25) ▶ <b>543,768.</b>		
	<b>17</b> Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)	899,497.	1,710,532.
	<b>18</b> Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)	4,676,564.	11,322,384.
<b>Net Assets or Fund Balances</b>	<b>19</b> Revenue less expenses. Subtract line 18 from line 12	727,631.	449,410.
	<b>20</b> Total assets (Part X, line 16)	<b>Beginning of Current Year</b> 97,088,221.	<b>End of Year</b> 100,782,852.
	<b>21</b> Total liabilities (Part X, line 26)	1,420,187.	1,851,843.
	<b>22</b> Net assets or fund balances. Subtract line 21 from line 20	95,668,034.	98,931,009.

**Part II Signature Block**

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

<b>Sign Here</b>	Signature of officer		Date	
	<b>MOHAMMAD MOUSA, CFO</b> Type or print name and title			
<b>Paid Preparer Use Only</b>	Print/Type preparer's name	Preparer's signature	Date	Check if self-employed <input type="checkbox"/> PTIN
	<b>ED E. RAMOS, CPA</b>			<b>P00601133</b>
<b>Preparer Use Only</b>	Firm's name ▶ <b>DWYER PEMBERTON &amp; COULSON, P.C.</b>	Firm's EIN ▶ <b>91-1503183</b>		
	Firm's address ▶ <b>P.O. BOX 1614</b> <b>TACOMA, WA 98401-1614</b>	Phone no. <b>253.572.9922</b>		

May the IRS discuss this return with the preparer shown above? (see instructions) ☒ Yes ☐ No

**Part III** Statement of Program Service AccomplishmentsCheck if Schedule O contains a response or note to any line in this Part III ☐**1** Briefly describe the organization's mission:

GREATER TACOMA COMMUNITY FOUNDATION STRENGTHENS PIERCE COUNTY BY  
 ENGAGING COMMUNITY INPUT ON ISSUES AND IMPROVEMENTS THAT MATTER TO ITS  
 CITIZENS, STEWARDING CHARITABLE CONTRIBUTIONS, AND DISTRIBUTING  
 FUNDING TO CREATE A POSITIVE IMPACT ON THE COMMUNITY.

**2** Did the organization undertake any significant program services during the year which were not listed on the prior Form 990 or 990-EZ? ☐ Yes ☒ No

If "Yes," describe these new services on Schedule O.

**3** Did the organization cease conducting, or make significant changes in how it conducts, any program services? ☐ Yes ☒ No

If "Yes," describe these changes on Schedule O.

**4** Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service reported.

**4a** (Code: ) (Expenses \$ 9,411,031. including grants of \$ 8,076,080. ) (Revenue \$ 99,331. )  
 GTCF DONORS COLLECTIVELY GAVE \$5.5 MILLION THROUGH GRANTS AND  
 SCHOLARSHIPS, SUPPORTED OVER 400 ORGANIZATIONS, AWARDED 300  
 SCHOLARSHIPS, AND FUNDED OVER \$500,000 TOWARDS CAPITAL CAMPAIGNS. GTCF  
 INVESTED \$650,000+ INTO THE COMMUNITY THROUGH GENERAL OPERATING AND  
 CAPACITY BUILDING GRANTS, SUPPORTED 15 GRASSROOTS PROJECTS AND PROMOTED  
 THEIR WORK THROUGH VIDEOS AND CROWDFUNDING, HOSTED 5 NONPROFIT  
 WORKSHOPS ON STORYTELLING AND ENDOWMENT BUILDING, AND HOSTED 3 DONOR  
 EDUCATION WORKSHOPS.

**4b** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4c** (Code: ) (Expenses \$ including grants of \$ ) (Revenue \$ )

**4d** Other program services (Describe in Schedule O.)

(Expenses \$ including grants of \$ ) (Revenue \$ )

**4e** Total program service expenses **9,411,031.**

**Part IV Checklist of Required Schedules**

	Yes	No
<b>1</b> Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? <i>If "Yes," complete Schedule A</i>	<b>1</b> X	
<b>2</b> Is the organization required to complete <i>Schedule B, Schedule of Contributors</i> ?	<b>2</b> X	
<b>3</b> Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? <i>If "Yes," complete Schedule C, Part I</i>	<b>3</b>	X
<b>4</b> <b>Section 501(c)(3) organizations.</b> Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? <i>If "Yes," complete Schedule C, Part II</i>	<b>4</b>	X
<b>5</b> Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-19? <i>If "Yes," complete Schedule C, Part III</i>	<b>5</b>	X
<b>6</b> Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? <i>If "Yes," complete Schedule D, Part I</i>	<b>6</b> X	
<b>7</b> Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historic land areas, or historic structures? <i>If "Yes," complete Schedule D, Part II</i>	<b>7</b>	X
<b>8</b> Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If "Yes," complete Schedule D, Part III</i>	<b>8</b>	X
<b>9</b> Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? <i>If "Yes," complete Schedule D, Part IV</i>	<b>9</b> X	
<b>10</b> Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? <i>If "Yes," complete Schedule D, Part V</i>	<b>10</b> X	
<b>11</b> If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X as applicable.		
<b>a</b> Did the organization report an amount for land, buildings, and equipment in Part X, line 10? <i>If "Yes," complete Schedule D, Part VI</i>	<b>11a</b> X	
<b>b</b> Did the organization report an amount for investments - other securities in Part X, line 12 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VII</i>	<b>11b</b>	X
<b>c</b> Did the organization report an amount for investments - program related in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part VIII</i>	<b>11c</b>	X
<b>d</b> Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? <i>If "Yes," complete Schedule D, Part IX</i>	<b>11d</b>	X
<b>e</b> Did the organization report an amount for other liabilities in Part X, line 25? <i>If "Yes," complete Schedule D, Part X</i>	<b>11e</b> X	
<b>f</b> Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If "Yes," complete Schedule D, Part X</i>	<b>11f</b> X	
<b>12a</b> Did the organization obtain separate, independent audited financial statements for the tax year? <i>If "Yes," complete Schedule D, Parts XI and XII</i>	<b>12a</b>	X
<b>b</b> Was the organization included in consolidated, independent audited financial statements for the tax year? <i>If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional</i>	<b>12b</b> X	
<b>13</b> Is the organization a school described in section 170(b)(1)(A)(ii)? <i>If "Yes," complete Schedule E</i>	<b>13</b>	X
<b>14a</b> Did the organization maintain an office, employees, or agents outside of the United States?	<b>14a</b>	X
<b>b</b> Did the organization have aggregate revenues or expenses of more than \$10,000 from grantmaking, fundraising, business, investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 or more? <i>If "Yes," complete Schedule F, Parts I and IV</i>	<b>14b</b>	X
<b>15</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? <i>If "Yes," complete Schedule F, Parts II and IV</i>	<b>15</b>	X
<b>16</b> Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? <i>If "Yes," complete Schedule F, Parts III and IV</i>	<b>16</b>	X
<b>17</b> Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? <i>If "Yes," complete Schedule G, Part I</i>	<b>17</b>	X
<b>18</b> Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines 1c and 8a? <i>If "Yes," complete Schedule G, Part II</i>	<b>18</b> X	
<b>19</b> Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? <i>If "Yes," complete Schedule G, Part III</i>	<b>19</b>	X

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**Part IV Checklist of Required Schedules** (continued)

	Yes	No
<b>20a</b> Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H		X
<b>b</b> If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?		
<b>21</b> Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	X	
<b>22</b> Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	X	
<b>23</b> Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete Schedule J	X	
<b>24a</b> Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete Schedule K. If "No," go to line 25a		X
<b>b</b> Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?		
<b>c</b> Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease any tax-exempt bonds?		
<b>d</b> Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?		
<b>25a</b> <b>Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations.</b> Did the organization engage in an excess benefit transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I		X
<b>b</b> Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete Schedule L, Part I		X
<b>26</b> Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If "Yes," complete Schedule L, Part II		X
<b>27</b> Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part III		X
<b>28</b> Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV instructions for applicable filing thresholds, conditions, and exceptions):		
<b>a</b> A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
<b>b</b> A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV		X
<b>c</b> An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer, director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV		X
<b>29</b> Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	X	
<b>30</b> Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation contributions? If "Yes," complete Schedule M		X
<b>31</b> Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I		X
<b>32</b> Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II		X
<b>33</b> Did the organization own 100% of an entity disregarded as separate from the organization under Regulations sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I		X
<b>34</b> Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and Part V, line 1	X	
<b>35a</b> Did the organization have a controlled entity within the meaning of section 512(b)(13)?	X	
<b>b</b> If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	X	
<b>36</b> <b>Section 501(c)(3) organizations.</b> Did the organization make any transfers to an exempt non-charitable related organization? If "Yes," complete Schedule R, Part V, line 2		X
<b>37</b> Did the organization conduct more than 5% of its activities through an entity that is not a related organization and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI		X
<b>38</b> Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?	X	

**Note.** All Form 990 filers are required to complete Schedule OForm **990** (2016)

**Part V** Statements Regarding Other IRS Filings and Tax ComplianceCheck if Schedule O contains a response or note to any line in this Part V ☐

		Yes	No
<b>1a</b>	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable	50	
<b>1b</b>	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable	0	
<b>c</b>	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming (gambling) winnings to prize winners?	X	
<b>2a</b>	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, filed for the calendar year ending with or within the year covered by this return	18	
<b>b</b>	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	X	
<b>Note.</b> If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
<b>3a</b>	Did the organization have unrelated business gross income of \$1,000 or more during the year?		X
<b>b</b>	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O		
<b>4a</b>	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a financial account in a foreign country (such as a bank account, securities account, or other financial account)?		X
<b>b</b>	If "Yes," enter the name of the foreign country: See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).		
<b>5a</b>	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?		X
<b>b</b>	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?		X
<b>c</b>	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?		
<b>6a</b>	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	X	
<b>b</b>	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts were not tax deductible?	X	
<b>7</b>	<b>Organizations that may receive deductible contributions under section 170(c).</b>		
<b>a</b>	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	X	
<b>b</b>	If "Yes," did the organization notify the donor of the value of the goods or services provided?	X	
<b>c</b>	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required to file Form 8282?		X
<b>d</b>	If "Yes," indicate the number of Forms 8282 filed during the year		
<b>e</b>	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?		X
<b>f</b>	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?		X
<b>g</b>	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?		
<b>h</b>	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?		
<b>8</b>	<b>Sponsoring organizations maintaining donor advised funds.</b> Did a donor advised fund maintained by the sponsoring organization have excess business holdings at any time during the year?		X
<b>9</b>	<b>Sponsoring organizations maintaining donor advised funds.</b>		
<b>a</b>	Did the sponsoring organization make any taxable distributions under section 4966?		X
<b>b</b>	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?		X
<b>10</b>	<b>Section 501(c)(7) organizations.</b> Enter:		
<b>a</b>	Initiation fees and capital contributions included on Part VIII, line 12		
<b>b</b>	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities		
<b>11</b>	<b>Section 501(c)(12) organizations.</b> Enter:		
<b>a</b>	Gross income from members or shareholders		
<b>b</b>	Gross income from other sources (Do not net amounts due or paid to other sources against amounts due or received from them.)		
<b>12a</b>	<b>Section 4947(a)(1) non-exempt charitable trusts.</b> Is the organization filing Form 990 in lieu of Form 1041?		
<b>b</b>	If "Yes," enter the amount of tax-exempt interest received or accrued during the year		
<b>13</b>	<b>Section 501(c)(29) qualified nonprofit health insurance issuers.</b>		
<b>a</b>	Is the organization licensed to issue qualified health plans in more than one state?		
<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
<b>b</b>	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans		
<b>c</b>	Enter the amount of reserves on hand		
<b>14a</b>	Did the organization receive any payments for indoor tanning services during the tax year?		X
<b>b</b>	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O		

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**Part VI Governance, Management, and Disclosure** For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions.

Check if Schedule O contains a response or note to any line in this Part VI

☒**Section A. Governing Body and Management**

	1a	1b	Yes	No
<b>1a</b> Enter the number of voting members of the governing body at the end of the tax year	14			
If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O.				
<b>b</b> Enter the number of voting members included in line 1a, above, who are independent		14		
<b>2</b> Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other officer, director, trustee, or key employee?	2			X
<b>3</b> Did the organization delegate control over management duties customarily performed by or under the direct supervision of officers, directors, or trustees, or key employees to a management company or other person?	3			X
<b>4</b> Did the organization make any significant changes to its governing documents since the prior Form 990 was filed?	4			X
<b>5</b> Did the organization become aware during the year of a significant diversion of the organization's assets?	5			X
<b>6</b> Did the organization have members or stockholders?	6			X
<b>7a</b> Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or more members of the governing body?	7a			X
<b>b</b> Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or persons other than the governing body?	7b			X
<b>8</b> Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following:				
<b>a</b> The governing body?	8a		X	
<b>b</b> Each committee with authority to act on behalf of the governing body?	8b		X	
<b>9</b> Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O	9			X

**Section B. Policies** (This Section B requests information about policies not required by the Internal Revenue Code.)

	Yes	No
<b>10a</b> Did the organization have local chapters, branches, or affiliates?		X
<b>b</b> If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes?		
<b>11a</b> Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?	X	
<b>b</b> Describe in Schedule O the process, if any, used by the organization to review this Form 990.		
<b>12a</b> Did the organization have a written conflict of interest policy? If "No," go to line 13	X	
<b>b</b> Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts?	X	
<b>c</b> Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done	X	
<b>13</b> Did the organization have a written whistleblower policy?	X	
<b>14</b> Did the organization have a written document retention and destruction policy?	X	
<b>15</b> Did the process for determining compensation of the following persons include a review and approval by independent persons, comparability data, and contemporaneous substantiation of the deliberation and decision?		
<b>a</b> The organization's CEO, Executive Director, or top management official	X	
<b>b</b> Other officers or key employees of the organization		X
If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions).		
<b>16a</b> Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a taxable entity during the year?		X
<b>b</b> If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's exempt status with respect to such arrangements?		
<b>16b</b>		

**Section C. Disclosure**

**17** List the states with which a copy of this Form 990 is required to be filed **WA**

**18** Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply.  
☐ Own website ☐ Another's website ☒ Upon request ☐ Other (explain in Schedule O)

**19** Describe in Schedule O whether (and if so, how) the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year.

**20** State the name, address, and telephone number of the person who possesses the organization's books and records: **GREATER TACOMA COMMUNITY FOUNDATION - 253-383-5622**  
**950 PACIFIC AVENUE, SUITE 1100, TACOMA, WA 98402**

**Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors**Check if Schedule O contains a response or note to any line in this Part VII ☐**Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees****1a** Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.

- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
- List all of the organization's **current** key employees, if any. See instructions for definition of "key employee."
- List the organization's five **current** highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

☐ Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A) Name and Title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(1) SHERI TONN, PH.D. CHAIR	2.00	X		X				0.	0.	0.
(2) DWIGHT WILLIAMS VICE CHAIR	2.00	X		X				0.	0.	0.
(3) GARY BROOKS TREASURER	2.00	X		X				0.	0.	0.
(4) MARY THOMAS SECRETARY	2.00	X		X				0.	0.	0.
(5) CARLA PELSTER DIRECTOR	2.00	X						0.	0.	0.
(6) BOB PITTMAN DIRECTOR	2.00	X						0.	0.	0.
(7) CINDY THOMPSON DIRECTOR	2.00	X						0.	0.	0.
(8) JOHN KORSMO DIRECTOR	2.00	X						0.	0.	0.
(9) LAMONT LOO DIRECTOR	2.00	X						0.	0.	0.
(10) LAURIE JINKINS DIRECTOR	2.00	X						0.	0.	0.
(11) MARO IMIRZIAN DIRECTOR	2.00	X						0.	0.	0.
(12) ED GROGAN DIRECTOR	2.00	X						0.	0.	0.
(13) SCOTT LIMOLI DIRECTOR	2.00	X						0.	0.	0.
(14) CARLA SANTORNO DIRECTOR	2.00	X						0.	0.	0.
(15) KATHI LITTMANN PRESIDENT & CEO	40.00			X				210,000.	0.	31,570.
(16) SHIRLEY TOMPKINS CFO	40.00			X				117,168.	0.	22,478.
(17) GINA ANSTEY VP OF PROGRAMS & INITIATIVES	40.00					X		103,450.	0.	20,819.

**Part VII** Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)

(A) Name and title	(B) Average hours per week (list any hours for related organizations below line)	(C) Position (do not check more than one box, unless person is both an officer and a director/trustee)						(D) Reportable compensation from the organization (W-2/1099-MISC)	(E) Reportable compensation from related organizations (W-2/1099-MISC)	(F) Estimated amount of other compensation from the organization and related organizations
		Individual trustee or director	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			
(18) BARB GRANGER VP, PHILANTHROPY	40.00					X		101,230.	0.	9,992.
<b>1b Sub-total</b>								531,848.	0.	84,859.
<b>c Total from continuation sheets to Part VII, Section A</b>								0.	0.	0.
<b>d Total (add lines 1b and 1c)</b>								531,848.	0.	84,859.

**2** Total number of individuals (including but not limited to those listed above) who received more than \$100,000 of reportable compensation from the organization **4**

	Yes	No
<b>3</b> Did the organization list any <b>former</b> officer, director, or trustee, key employee, or highest compensated employee on line 1a? If "Yes," complete Schedule J for such individual		X
<b>4</b> For any individual listed on line 1a, is the sum of reportable compensation and other compensation from the organization and related organizations greater than \$150,000? If "Yes," complete Schedule J for such individual	X	
<b>5</b> Did any person listed on line 1a receive or accrue compensation from any unrelated organization or individual for services rendered to the organization? If "Yes," complete Schedule J for such person		X

**Section B. Independent Contractors**

**1** Complete this table for your five highest compensated independent contractors that received more than \$100,000 of compensation from the organization. Report compensation for the calendar year ending with or within the organization's tax year.

(A) Name and business address	(B) Description of services	(C) Compensation
NONE		
<b>2</b> Total number of independent contractors (including but not limited to those listed above) who received more than \$100,000 of compensation from the organization	0	



**Part VIII Statement of Revenue**Check if Schedule O contains a response or note to any line in this Part VIII ☐

				(A) Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
<b>Contributions, Gifts, Grants and Other Similar Amounts</b>	<b>1 a</b> Federated campaigns .....	<b>1a</b>					
	<b>b</b> Membership dues .....	<b>1b</b>					
	<b>c</b> Fundraising events .....	<b>1c</b>	93,901.				
	<b>d</b> Related organizations .....	<b>1d</b>					
	<b>e</b> Government grants (contributions) .....	<b>1e</b>					
	<b>f</b> All other contributions, gifts, grants, and similar amounts not included above .....	<b>1f</b>	8,455,291.				
	<b>g</b> Noncash contributions included in lines 1a-1f: \$ .....		2,732,991.				
	<b>h Total.</b> Add lines 1a-1f .....				8,549,192.		
<b>Program Service Revenue</b>	<b>Business Code</b>						
	<b>2 a</b> .....						
	<b>b</b> .....						
	<b>c</b> .....						
	<b>d</b> .....						
	<b>e</b> .....						
	<b>f</b> All other program service revenue .....						
<b>g Total.</b> Add lines 2a-2f .....							
<b>Other Revenue</b>	<b>3</b> Investment income (including dividends, interest, and other similar amounts) .....			1,720,441.			1,720,441.
	<b>4</b> Income from investment of tax-exempt bond proceeds .....						
	<b>5</b> Royalties .....						
	<b>6 a</b> Gross rents .....	(i) Real	(ii) Personal				
	<b>b</b> Less: rental expenses .....						
	<b>c</b> Rental income or (loss) .....						
	<b>d</b> Net rental income or (loss) .....						
	<b>7 a</b> Gross amount from sales of assets other than inventory .....	(i) Securities	(ii) Other				
	<b>b</b> Less: cost or other basis and sales expenses .....						
	<b>c</b> Gain or (loss) .....						
	<b>d</b> Net gain or (loss) .....						
	<b>8 a</b> Gross income from fundraising events (not including \$ 93,901. of contributions reported on line 1c). See Part IV, line 18 .....	<b>a</b>	52,670.				
	<b>b</b> Less: direct expenses .....	<b>b</b>	124,530.				
	<b>c</b> Net income or (loss) from fundraising events .....						
	<b>9 a</b> Gross income from gaming activities. See Part IV, line 19 .....	<b>a</b>					
	<b>b</b> Less: direct expenses .....	<b>b</b>					
	<b>c</b> Net income or (loss) from gaming activities .....						
	<b>10 a</b> Gross sales of inventory, less returns and allowances .....	<b>a</b>					
	<b>b</b> Less: cost of goods sold .....	<b>b</b>					
	<b>c</b> Net income or (loss) from sales of inventory .....						
<b>Miscellaneous Revenue</b>			<b>Business Code</b>				
<b>11 a</b> OTHER REVENUE .....	900099		57,051.	57,051.			
<b>b</b> ADMINISTRATIVE FEE REVENUE .....	561000		42,280.	42,280.			
<b>c</b> .....							
<b>d</b> All other revenue .....							
<b>e Total.</b> Add lines 11a-11d .....			99,331.				
<b>12 Total revenue.</b> See instructions. ....			11,771,794.	99,331.	0.	3,123,271.	

**Part IX Statement of Functional Expenses**

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

Check if Schedule O contains a response or note to any line in this Part IX ☐

Do not include amounts reported on lines 6b, 7b, 8b, 9b, and 10b of Part VIII.	(A) Total expenses	(B) Program service expenses	(C) Management and general expenses	(D) Fundraising expenses
<b>1</b> Grants and other assistance to domestic organizations and domestic governments. See Part IV, line 21	7,745,579.	7,745,579.		
<b>2</b> Grants and other assistance to domestic individuals. See Part IV, line 22	330,501.	330,501.		
<b>3</b> Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16				
<b>4</b> Benefits paid to or for members				
<b>5</b> Compensation of current officers, directors, trustees, and key employees	379,714.	95,589.	197,921.	86,204.
<b>6</b> Compensation not included above, to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
<b>7</b> Other salaries and wages	890,804.	285,809.	341,761.	263,234.
<b>8</b> Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions)	71,478.	23,404.	26,444.	21,630.
<b>9</b> Other employee benefits	89,845.	28,871.	34,488.	26,486.
<b>10</b> Payroll taxes	103,931.	31,490.	43,652.	28,789.
<b>11</b> Fees for services (non-employees):				
<b>a</b> Management				
<b>b</b> Legal	9,179.	1,325.	7,854.	
<b>c</b> Accounting	20,478.	5,253.	15,225.	
<b>d</b> Lobbying				
<b>e</b> Professional fundraising services. See Part IV, line 17				
<b>f</b> Investment management fees	337,936.		337,936.	
<b>g</b> Other. (If line 11g amount exceeds 10% of line 25, column (A) amount, list line 11g expenses on Sch O.)	614,119.	469,542.	135,317.	9,260.
<b>12</b> Advertising and promotion	91,722.	72,396.	19,326.	
<b>13</b> Office expenses	71,756.	45,759.	16,076.	9,921.
<b>14</b> Information technology	140,012.	63,331.	44,116.	32,565.
<b>15</b> Royalties				
<b>16</b> Occupancy	93,561.	30,904.	37,294.	25,363.
<b>17</b> Travel	21,329.	18,514.	1,696.	1,119.
<b>18</b> Payments of travel or entertainment expenses for any federal, state, or local public officials				
<b>19</b> Conferences, conventions, and meetings	126,287.	70,707.	44,095.	11,485.
<b>20</b> Interest	302.		302.	
<b>21</b> Payments to affiliates				
<b>22</b> Depreciation, depletion, and amortization	20,478.	5,447.	10,935.	4,096.
<b>23</b> Insurance	8,352.	3,368.	3,003.	1,981.
<b>24</b> Other expenses. Itemize expenses not covered above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A) amount, list line 24e expenses on Schedule O.)				
<b>a</b> EQUIPMENT RENTAL AND MA	46,411.	23,766.	13,274.	9,371.
<b>b</b> COPYING AND PRINTING	41,821.	24,178.	12,539.	5,104.
<b>c</b> COMMUNITY EVENTS	17,172.	17,172.		
<b>d</b> TELEPHONE	14,045.	6,873.	4,322.	2,850.
<b>e</b> All other expenses	35,572.	11,253.	20,009.	4,310.
<b>25</b> Total functional expenses. Add lines 1 through 24e	11,322,384.	9,411,031.	1,367,585.	543,768.
<b>26</b> Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.				

Check here ☐ if following SOP 98-2 (ASC 958-720)

**Part X Balance Sheet**Check if Schedule O contains a response or note to any line in this Part X ☐

		(A) Beginning of year		(B) End of year
<b>Assets</b>	<b>1</b> Cash - non-interest-bearing .....		<b>1</b>	
	<b>2</b> Savings and temporary cash investments .....	5,202,801.	<b>2</b>	14,169,480.
	<b>3</b> Pledges and grants receivable, net .....	2,551,600.	<b>3</b>	1,786,869.
	<b>4</b> Accounts receivable, net .....		<b>4</b>	
	<b>5</b> Loans and other receivables from current and former officers, directors, trustees, key employees, and highest compensated employees. Complete Part II of Schedule L .....		<b>5</b>	
	<b>6</b> Loans and other receivables from other disqualified persons (as defined under section 4958(f)(1)), persons described in section 4958(c)(3)(B), and contributing employers and sponsoring organizations of section 501(c)(9) voluntary employees' beneficiary organizations (see instr). Complete Part II of Sch L .....		<b>6</b>	
	<b>7</b> Notes and loans receivable, net .....		<b>7</b>	
	<b>8</b> Inventories for sale or use .....		<b>8</b>	
	<b>9</b> Prepaid expenses and deferred charges .....	7,881.	<b>9</b>	13,284.
	<b>10a</b> Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D .....	<b>10a</b> 191,421.		
	<b>b</b> Less: accumulated depreciation .....	<b>10b</b> 152,750.		
	<b>11</b> Investments - publicly traded securities .....	55,201.	<b>10c</b> 38,671.	
	<b>12</b> Investments - other securities. See Part IV, line 11 .....	86,097,791.	<b>11</b>	81,370,244.
	<b>13</b> Investments - program-related. See Part IV, line 11 .....	1,500,000.	<b>13</b>	1,500,000.
	<b>14</b> Intangible assets .....		<b>14</b>	
	<b>15</b> Other assets. See Part IV, line 11 .....	1,672,947.	<b>15</b>	1,904,304.
<b>16</b> <b>Total assets.</b> Add lines 1 through 15 (must equal line 34) .....	97,088,221.	<b>16</b>	100,782,852.	
<b>Liabilities</b>	<b>17</b> Accounts payable and accrued expenses .....	143,695.	<b>17</b>	167,279.
	<b>18</b> Grants payable .....	208,077.	<b>18</b>	259,020.
	<b>19</b> Deferred revenue .....		<b>19</b>	383,989.
	<b>20</b> Tax-exempt bond liabilities .....		<b>20</b>	
	<b>21</b> Escrow or custodial account liability. Complete Part IV of Schedule D .....	546,432.	<b>21</b>	486,809.
	<b>22</b> Loans and other payables to current and former officers, directors, trustees, key employees, highest compensated employees, and disqualified persons. Complete Part II of Schedule L .....		<b>22</b>	
	<b>23</b> Secured mortgages and notes payable to unrelated third parties .....		<b>23</b>	
	<b>24</b> Unsecured notes and loans payable to unrelated third parties .....		<b>24</b>	
	<b>25</b> Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D .....	521,983.	<b>25</b>	554,746.
	<b>26</b> <b>Total liabilities.</b> Add lines 17 through 25 .....	1,420,187.	<b>26</b>	1,851,843.
<b>Net Assets or Fund Balances</b>	<b>Organizations that follow SFAS 117 (ASC 958), check here</b> <input checked="" type="checkbox"/> <b>and complete lines 27 through 29, and lines 33 and 34.</b>			
	<b>27</b> Unrestricted net assets .....	88,989,072.	<b>27</b>	92,789,933.
	<b>28</b> Temporarily restricted net assets .....	4,635,274.	<b>28</b>	4,097,388.
	<b>29</b> Permanently restricted net assets .....	2,043,688.	<b>29</b>	2,043,688.
	<b>Organizations that do not follow SFAS 117 (ASC 958), check here</b> <input type="checkbox"/> <b>and complete lines 30 through 34.</b>			
	<b>30</b> Capital stock or trust principal, or current funds .....		<b>30</b>	
	<b>31</b> Paid-in or capital surplus, or land, building, or equipment fund .....		<b>31</b>	
	<b>32</b> Retained earnings, endowment, accumulated income, or other funds .....		<b>32</b>	
	<b>33</b> <b>Total net assets or fund balances</b> .....	95,668,034.	<b>33</b>	98,931,009.
	<b>34</b> <b>Total liabilities and net assets/fund balances</b> .....	97,088,221.	<b>34</b>	100,782,852.

Form 990 (2016)

**Part XI Reconciliation of Net Assets**Check if Schedule O contains a response or note to any line in this Part XI ☒

<b>1</b>	Total revenue (must equal Part VIII, column (A), line 12)	<b>1</b>	11,771,794.
<b>2</b>	Total expenses (must equal Part IX, column (A), line 25)	<b>2</b>	11,322,384.
<b>3</b>	Revenue less expenses. Subtract line 2 from line 1	<b>3</b>	449,410.
<b>4</b>	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	<b>4</b>	95,668,034.
<b>5</b>	Net unrealized gains (losses) on investments	<b>5</b>	2,701,283.
<b>6</b>	Donated services and use of facilities	<b>6</b>	
<b>7</b>	Investment expenses	<b>7</b>	
<b>8</b>	Prior period adjustments	<b>8</b>	
<b>9</b>	Other changes in net assets or fund balances (explain in Schedule O)	<b>9</b>	112,282.
<b>10</b>	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33, column (B))	<b>10</b>	98,931,009.

**Part XII Financial Statements and Reporting**Check if Schedule O contains a response or note to any line in this Part XII ☒

	Yes	No
<b>1</b> Accounting method used to prepare the Form 990: <input type="checkbox"/> Cash <input checked="" type="checkbox"/> Accrual <input type="checkbox"/> Other _____ If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule O.		
<b>2a</b> Were the organization's financial statements compiled or reviewed by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis		<input checked="" type="checkbox"/>
<b>b</b> Were the organization's financial statements audited by an independent accountant? _____ If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate basis, consolidated basis, or both: <input type="checkbox"/> Separate basis <input checked="" type="checkbox"/> Consolidated basis <input type="checkbox"/> Both consolidated and separate basis	<input checked="" type="checkbox"/>	
<b>c</b> If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the audit, review, or compilation of its financial statements and selection of an independent accountant? _____ If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.	<input checked="" type="checkbox"/>	
<b>3a</b> As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit Act and OMB Circular A-133? _____		<input checked="" type="checkbox"/>
<b>b</b> If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required audit or audits, explain why in Schedule O and describe any steps taken to undergo such audits _____		

Form 990 (2016)

**SCHEDULE A**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Public Charity Status and Public Support**

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.  
▶ Attach to Form 990 or Form 990-EZ.

▶ Information about Schedule A (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

**Open to Public  
Inspection**

Name of the organization

GREATER TACOMA COMMUNITY FOUNDATION

Employer identification number

91-1007459

**Part I Reason for Public Charity Status** (All organizations must complete this part.) See instructions.

The organization is not a private foundation because it is: (For lines 1 through 12, check only one box.)

- 1 ☐ A church, convention of churches, or association of churches described in **section 170(b)(1)(A)(i)**.
- 2 ☐ A school described in **section 170(b)(1)(A)(ii)**. (Attach Schedule E (Form 990 or 990-EZ).)
- 3 ☐ A hospital or a cooperative hospital service organization described in **section 170(b)(1)(A)(iii)**.
- 4 ☐ A medical research organization operated in conjunction with a hospital described in **section 170(b)(1)(A)(iii)**. Enter the hospital's name, city, and state: \_\_\_\_\_
- 5 ☐ An organization operated for the benefit of a college or university owned or operated by a governmental unit described in **section 170(b)(1)(A)(iv)**. (Complete Part II.)
- 6 ☐ A federal, state, or local government or governmental unit described in **section 170(b)(1)(A)(v)**.
- 7 ☒ An organization that normally receives a substantial part of its support from a governmental unit or from the general public described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 8 ☐ A community trust described in **section 170(b)(1)(A)(vi)**. (Complete Part II.)
- 9 ☐ An agricultural research organization described in **section 170(b)(1)(A)(ix)** operated in conjunction with a land-grant college or university or a non-land-grant college of agriculture (see instructions). Enter the name, city, and state of the college or university: \_\_\_\_\_
- 10 ☐ An organization that normally receives: (1) more than 33 1/3% of its support from contributions, membership fees, and gross receipts from activities related to its exempt functions - subject to certain exceptions, and (2) no more than 33 1/3% of its support from gross investment income and unrelated business taxable income (less section 511 tax) from businesses acquired by the organization after June 30, 1975. See **section 509(a)(2)**. (Complete Part III.)
- 11 ☐ An organization organized and operated exclusively to test for public safety. See **section 509(a)(4)**.
- 12 ☐ An organization organized and operated exclusively for the benefit of, to perform the functions of, or to carry out the purposes of one or more publicly supported organizations described in **section 509(a)(1)** or **section 509(a)(2)**. See **section 509(a)(3)**. Check the box in lines 12a through 12d that describes the type of supporting organization and complete lines 12e, 12f, and 12g.
- a ☐ **Type I.** A supporting organization operated, supervised, or controlled by its supported organization(s), typically by giving the supported organization(s) the power to regularly appoint or elect a majority of the directors or trustees of the supporting organization. **You must complete Part IV, Sections A and B.**
- b ☐ **Type II.** A supporting organization supervised or controlled in connection with its supported organization(s), by having control or management of the supporting organization vested in the same persons that control or manage the supported organization(s). **You must complete Part IV, Sections A and C.**
- c ☐ **Type III functionally integrated.** A supporting organization operated in connection with, and functionally integrated with, its supported organization(s) (see instructions). **You must complete Part IV, Sections A, D, and E.**
- d ☐ **Type III non-functionally integrated.** A supporting organization operated in connection with its supported organization(s) that is not functionally integrated. The organization generally must satisfy a distribution requirement and an attentiveness requirement (see instructions). **You must complete Part IV, Sections A and D, and Part V.**
- e ☐ Check this box if the organization received a written determination from the IRS that it is a Type I, Type II, Type III functionally integrated, or Type III non-functionally integrated supporting organization.
- f Enter the number of supported organizations .....
- g Provide the following information about the supported organization(s).

(i) Name of supported organization	(ii) EIN	(iii) Type of organization (described on lines 1-10 above (see instructions))	(iv) Is the organization listed in your governing document?		(v) Amount of monetary support (see instructions)	(vi) Amount of other support (see instructions)
			Yes	No		
<b>Total</b>						

**Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)**

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....	3,974,774.	4,543,486.	8,904,875.	5,075,212.	8,549,192.	31,047,539.
<b>2</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>3</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>4 Total.</b> Add lines 1 through 3 .....	3,974,774.	4,543,486.	8,904,875.	5,075,212.	8,549,192.	31,047,539.
<b>5</b> The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) .....						7,381,574.
<b>6 Public support.</b> Subtract line 5 from line 4.						23,665,965.

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ▶	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
<b>7</b> Amounts from line 4 .....	3,974,774.	4,543,486.	8,904,875.	5,075,212.	8,549,192.	31,047,539.
<b>8</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....	2,327,767.	2,117,538.	1,970,313.	836,434.	1,720,441.	8,972,493.
<b>9</b> Net income from unrelated business activities, whether or not the business is regularly carried on .....						
<b>10</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....	110,988.	148,892.	187,719.	96,443.	99,331.	643,373.
<b>11 Total support.</b> Add lines 7 through 10						40,663,405.
<b>12</b> Gross receipts from related activities, etc. (see instructions) .....					12	79,393.
<b>13 First five years.</b> If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and <b>stop here</b> .....						<input type="checkbox"/>

**Section C. Computation of Public Support Percentage**

<b>14</b> Public support percentage for 2016 (line 6, column (f) divided by line 11, column (f)) .....	<b>14</b>	58.20 %
<b>15</b> Public support percentage from 2015 Schedule A, Part II, line 14 .....	<b>15</b>	55.17 %
<b>16a 33 1/3% support test - 2016.</b> If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input checked="" type="checkbox"/>
<b>b 33 1/3% support test - 2015.</b> If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box and <b>stop here.</b> The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>17a 10% -facts-and-circumstances test - 2016.</b> If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>b 10% -facts-and-circumstances test - 2015.</b> If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or more, and if the organization meets the "facts-and-circumstances" test, check this box and <b>stop here.</b> Explain in Part VI how the organization meets the "facts-and-circumstances" test. The organization qualifies as a publicly supported organization .....		<input type="checkbox"/>
<b>18 Private foundation.</b> If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions .....		<input type="checkbox"/>

Schedule A (Form 990 or 990-EZ) 2016

**Part III Support Schedule for Organizations Described in Section 509(a)(2)**

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

**Section A. Public Support**

Calendar year (or fiscal year beginning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
<b>1</b> Gifts, grants, contributions, and membership fees received. (Do not include any "unusual grants.") .....						
<b>2</b> Gross receipts from admissions, merchandise sold or services performed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose .....						
<b>3</b> Gross receipts from activities that are not an unrelated trade or business under section 513 .....						
<b>4</b> Tax revenues levied for the organization's benefit and either paid to or expended on its behalf .....						
<b>5</b> The value of services or facilities furnished by a governmental unit to the organization without charge .....						
<b>6 Total.</b> Add lines 1 through 5 .....						
<b>7a</b> Amounts included on lines 1, 2, and 3 received from disqualified persons .....						
<b>b</b> Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year .....						
<b>c</b> Add lines 7a and 7b .....						
<b>8 Public support.</b> (Subtract line 7c from line 6.)						

**Section B. Total Support**

Calendar year (or fiscal year beginning in) ►	(a) 2012	(b) 2013	(c) 2014	(d) 2015	(e) 2016	(f) Total
<b>9</b> Amounts from line 6 .....						
<b>10a</b> Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources .....						
<b>b</b> Unrelated business taxable income (less section 511 taxes) from businesses acquired after June 30, 1975 .....						
<b>c</b> Add lines 10a and 10b .....						
<b>11</b> Net income from unrelated business activities not included in line 10b, whether or not the business is regularly carried on .....						
<b>12</b> Other income. Do not include gain or loss from the sale of capital assets (Explain in Part VI.) .....						
<b>13 Total support.</b> (Add lines 9, 10c, 11, and 12.)						

**14 First five years.** If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3) organization, check this box and **stop here** ..... ☐

**Section C. Computation of Public Support Percentage**

<b>15</b> Public support percentage for 2016 (line 8, column (f) divided by line 13, column (f)) .....	<b>15</b>	%
<b>16</b> Public support percentage from 2015 Schedule A, Part III, line 15 .....	<b>16</b>	%

**Section D. Computation of Investment Income Percentage**

<b>17</b> Investment income percentage for 2016 (line 10c, column (f) divided by line 13, column (f)) .....	<b>17</b>	%
<b>18</b> Investment income percentage from 2015 Schedule A, Part III, line 17 .....	<b>18</b>	%

**19a 33 1/3% support tests - 2016.** If the organization did not check the box on line 14, and line 15 is more than 33 1/3%, and line 17 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ..... ☐

**b 33 1/3% support tests - 2015.** If the organization did not check a box on line 14 or line 19a, and line 16 is more than 33 1/3%, and line 18 is not more than 33 1/3%, check this box and **stop here**. The organization qualifies as a publicly supported organization ..... ☐

**20 Private foundation.** If the organization did not check a box on line 14, 19a, or 19b, check this box and see instructions ..... ☐

**Part IV Supporting Organizations**

(Complete only if you checked a box in line 12 on Part I. If you checked 12a of Part I, complete Sections A and B. If you checked 12b of Part I, complete Sections A and C. If you checked 12c of Part I, complete Sections A, D, and E. If you checked 12d of Part I, complete Sections A and D, and complete Part V.)

**Section A. All Supporting Organizations**

	Yes	No
<b>1</b> Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in <b>Part VI</b> how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.		
<b>2</b> Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> how the organization determined that the supported organization was described in section 509(a)(1) or (2).		
<b>3a</b> Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer (b) and (c) below.		
<b>b</b> Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in <b>Part VI</b> when and how the organization made the determination.		
<b>c</b> Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in <b>Part VI</b> what controls the organization put in place to ensure such use.		
<b>4a</b> Was any supported organization not organized in the United States ("foreign supported organization")? If "Yes," and if you checked 12a or 12b in Part I, answer (b) and (c) below.		
<b>b</b> Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in <b>Part VI</b> how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.		
<b>c</b> Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in <b>Part VI</b> what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.		
<b>5a</b> Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer (b) and (c) below (if applicable). Also, provide detail in <b>Part VI</b> , including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).		
<b>b</b> <b>Type I or Type II only.</b> Was any added or substituted supported organization part of a class already designated in the organization's organizing document?		
<b>c</b> <b>Substitutions only.</b> Was the substitution the result of an event beyond the organization's control?		
<b>6</b> Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in <b>Part VI</b> .		
<b>7</b> Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
<b>8</b> Did the organization make a loan to a disqualified person (as defined in section 4958) not described in line 7? If "Yes," complete Part I of Schedule L (Form 990 or 990-EZ).		
<b>9a</b> Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in <b>Part VI</b> .		
<b>b</b> Did one or more disqualified persons (as defined in line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes," provide detail in <b>Part VI</b> .		
<b>c</b> Did a disqualified person (as defined in line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in <b>Part VI</b> .		
<b>10a</b> Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer 10b below.		
<b>b</b> Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)		



**Part IV Supporting Organizations** (continued)

	Yes	No
<b>11</b> Has the organization accepted a gift or contribution from any of the following persons?		
<b>a</b> A person who directly or indirectly controls, either alone or together with persons described in (b) and (c) below, the governing body of a supported organization?		
<b>11a</b>		
<b>b</b> A family member of a person described in (a) above?		
<b>11b</b>		
<b>c</b> A 35% controlled entity of a person described in (a) or (b) above? If "Yes" to a, b, or c, provide detail in <b>Part VI</b> .		
<b>11c</b>		

**Section B. Type I Supporting Organizations**

	Yes	No
<b>1</b> Did the directors, trustees, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's directors or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported organization, describe how the powers to appoint and/or remove directors or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.		
<b>1</b>		
<b>2</b> Did the organization operate for the benefit of any supported organization other than the supported organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in <b>Part VI</b> how providing such benefit carried out the purposes of the supported organization(s) that operated, supervised, or controlled the supporting organization.		
<b>2</b>		

**Section C. Type II Supporting Organizations**

	Yes	No
<b>1</b> Were a majority of the organization's directors or trustees during the tax year also a majority of the directors or trustees of each of the organization's supported organization(s)? If "No," describe in <b>Part VI</b> how control or management of the supporting organization was vested in the same persons that controlled or managed the supported organization(s).		
<b>1</b>		

**Section D. All Type III Supporting Organizations**

	Yes	No
<b>1</b> Did the organization provide to each of its supported organizations, by the last day of the fifth month of the organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the organization's governing documents in effect on the date of notification, to the extent not previously provided?		
<b>1</b>		
<b>2</b> Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in <b>Part VI</b> how the organization maintained a close and continuous working relationship with the supported organization(s).		
<b>2</b>		
<b>3</b> By reason of the relationship described in (2), did the organization's supported organizations have a significant voice in the organization's investment policies and in directing the use of the organization's income or assets at all times during the tax year? If "Yes," describe in <b>Part VI</b> the role the organization's supported organizations played in this regard.		
<b>3</b>		

**Section E. Type III Functionally Integrated Supporting Organizations**

<b>1</b> Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions).			
<b>a</b> <input type="checkbox"/> The organization satisfied the Activities Test. Complete <b>line 2</b> below.			
<b>b</b> <input type="checkbox"/> The organization is the parent of each of its supported organizations. Complete <b>line 3</b> below.			
<b>c</b> <input type="checkbox"/> The organization supported a governmental entity. Describe in <b>Part VI</b> how you supported a government entity (see instructions).			
<b>2</b> Activities Test. Answer (a) and (b) below.			
<b>a</b> Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in <b>Part VI</b> identify those supported organizations and explain how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.			
<b>2a</b>			
<b>b</b> Did the activities described in (a) constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in <b>Part VI</b> the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.			
<b>2b</b>			
<b>3</b> Parent of Supported Organizations. Answer (a) and (b) below.			
<b>a</b> Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? Provide details in <b>Part VI</b> .			
<b>3a</b>			
<b>b</b> Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? If "Yes," describe in <b>Part VI</b> the role played by the organization in this regard.			
<b>3b</b>			

**Part V Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations**

- 1 ☐ Check here if the organization satisfied the Integral Part Test as a qualifying trust on Nov. 20, 1970 (explain in Part VI.) **See instructions.** All other Type III non-functionally integrated supporting organizations must complete Sections A through E.

Section A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1	
2	Recoveries of prior-year distributions	2	
3	Other gross income (see instructions)	3	
4	Add lines 1 through 3	4	
5	Depreciation and depletion	5	
6	Portion of operating expenses paid or incurred for production or collection of gross income or for management, conservation, or maintenance of property held for production of income (see instructions)	6	
7	Other expenses (see instructions)	7	
8	<b>Adjusted Net Income</b> (subtract lines 5, 6, and 7 from line 4)	8	

Section B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see instructions for short tax year or assets held for part of year):		
a	Average monthly value of securities	1a	
b	Average monthly cash balances	1b	
c	Fair market value of other non-exempt-use assets	1c	
d	<b>Total</b> (add lines 1a, 1b, and 1c)	1d	
e	<b>Discount</b> claimed for blockage or other factors (explain in detail in <b>Part VI</b> ):		
2	Acquisition indebtedness applicable to non-exempt-use assets	2	
3	Subtract line 2 from line 1d	3	
4	Cash deemed held for exempt use. Enter 1-1/2% of line 3 (for greater amount, see instructions)	4	
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5	
6	Multiply line 5 by .035	6	
7	Recoveries of prior-year distributions	7	
8	<b>Minimum Asset Amount</b> (add line 7 to line 6)	8	

Section C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, Column A)	1	
2	Enter 85% of line 1	2	
3	Minimum asset amount for prior year (from Section B, line 8, Column A)	3	
4	Enter greater of line 2 or line 3	4	
5	Income tax imposed in prior year	5	
6	<b>Distributable Amount.</b> Subtract line 5 from line 4, unless subject to emergency temporary reduction (see instructions)	6	
7	<input type="checkbox"/> Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).		

Schedule A (Form 990 or 990-EZ) 2016

**Part V** Type III Non-Functionally Integrated 509(a)(3) Supporting Organizations (continued)

Section D - Distributions			Current Year
<b>1</b>	Amounts paid to supported organizations to accomplish exempt purposes		
<b>2</b>	Amounts paid to perform activity that directly furthers exempt purposes of supported organizations, in excess of income from activity		
<b>3</b>	Administrative expenses paid to accomplish exempt purposes of supported organizations		
<b>4</b>	Amounts paid to acquire exempt-use assets		
<b>5</b>	Qualified set-aside amounts (prior IRS approval required)		
<b>6</b>	Other distributions (describe in <b>Part VI</b> ). See instructions		
<b>7</b>	<b>Total annual distributions.</b> Add lines 1 through 6		
<b>8</b>	Distributions to attentive supported organizations to which the organization is responsive (provide details in <b>Part VI</b> ). See instructions		
<b>9</b>	Distributable amount for 2016 from Section C, line 6		
<b>10</b>	Line 8 amount divided by Line 9 amount		

Section E - Distribution Allocations (see instructions)	(i) Excess Distributions	(ii) Underdistributions Pre-2016	(iii) Distributable Amount for 2016
<b>1</b> Distributable amount for 2016 from Section C, line 6			
<b>2</b> Underdistributions, if any, for years prior to 2016 (reasonable cause required- explain in Part VI). See instructions			
<b>3</b> Excess distributions carryover, if any, to 2016:			
<b>a</b>			
<b>b</b>			
<b>c</b> From 2013			
<b>d</b> From 2014			
<b>e</b> From 2015			
<b>f</b> <b>Total</b> of lines 3a through e			
<b>g</b> Applied to underdistributions of prior years			
<b>h</b> Applied to 2016 distributable amount			
<b>i</b> Carryover from 2011 not applied (see instructions)			
<b>j</b> Remainder. Subtract lines 3g, 3h, and 3i from 3f.			
<b>4</b> Distributions for 2016 from Section D, line 7: \$			
<b>a</b> Applied to underdistributions of prior years			
<b>b</b> Applied to 2016 distributable amount			
<b>c</b> Remainder. Subtract lines 4a and 4b from 4			
<b>5</b> Remaining underdistributions for years prior to 2016, if any. Subtract lines 3g and 4a from line 2. For result greater than zero, explain in Part VI. See instructions			
<b>6</b> Remaining underdistributions for 2016. Subtract lines 3h and 4b from line 1. For result greater than zero, explain in Part VI. See instructions			
<b>7</b> <b>Excess distributions carryover to 2017.</b> Add lines 3j and 4c			
<b>8</b> Breakdown of line 7:			
<b>a</b>			
<b>b</b> Excess from 2013			
<b>c</b> Excess from 2014			
<b>d</b> Excess from 2015			
<b>e</b> Excess from 2016			

Schedule A (Form 990 or 990-EZ) 2016

### Supplemental Information.

**Supplemental Information.** Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

**Schedule A****Identification of Excess Contributions  
Included on Part II, Line 5****2016****\*\* Do Not File \*\*****\*\*\* Not Open to Public Inspection \*\*\***

Contributor's Name	Total Contributions	Excess Contributions
JEFFERSON COUNTY COMMUNITY FOUNDATION	993,336.	180,068.
GARY E. MILGARD FAMILY FOUNDATION	1,325,000.	511,732.
DR. HSUSHI AND TING-LING YEH	2,000,000.	1,186,732.
THE RUSSELL FAMILY FOUNDATION	3,803,756.	2,990,488.
BILL AND NANCY SMITH	1,635,143.	821,875.
SATTERBERG FOUNDATION	2,250,886.	1,437,618.
LLOYD SILVER ESTATE	1,066,329.	253,061.
Total Excess Contributions to Schedule A, Part II, Line 5 .....		7,381,574.

**SCHEDULE D**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Financial Statements**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.**  
▶ **Attach to Form 990.**

▶ **Information about Schedule D (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2016**

**Open to Public Inspection**

**Name of the organization**

**GREATER TACOMA COMMUNITY FOUNDATION**

**Employer identification number**

**91-1007459**

**Part I Organizations Maintaining Donor Advised Funds or Other Similar Funds or Accounts.** Complete if the organization answered "Yes" on Form 990, Part IV, line 6.

	(a) Donor advised funds	(b) Funds and other accounts
1 Total number at end of year .....	70	
2 Aggregate value of contributions to (during year) .....	2,997,122.	
3 Aggregate value of grants from (during year) .....	1,427,520.	
4 Aggregate value at end of year .....	20,213,104.	
5 Did the organization inform all donors and donor advisors in writing that the assets held in donor advised funds are the organization's property, subject to the organization's exclusive legal control? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No
6 Did the organization inform all grantees, donors, and donor advisors in writing that grant funds can be used only for charitable purposes and not for the benefit of the donor or donor advisor, or for any other purpose conferring impermissible private benefit? .....	<input checked="" type="checkbox"/> Yes	<input type="checkbox"/> No

**Part II Conservation Easements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 7.

1 Purpose(s) of conservation easements held by the organization (check all that apply).  
☐ Preservation of land for public use (e.g., recreation or education) ☐ Preservation of a historically important land area  
☐ Protection of natural habitat ☐ Preservation of a certified historic structure  
☐ Preservation of open space

2 Complete lines 2a through 2d if the organization held a qualified conservation contribution in the form of a conservation easement on the last day of the tax year.

	Held at the End of the Tax Year
a Total number of conservation easements .....	2a
b Total acreage restricted by conservation easements .....	2b
c Number of conservation easements on a certified historic structure included in (a) .....	2c
d Number of conservation easements included in (c) acquired after 8/17/06, and not on a historic structure listed in the National Register .....	2d

3 Number of conservation easements modified, transferred, released, extinguished, or terminated by the organization during the tax year ▶ .....

4 Number of states where property subject to conservation easement is located ▶ .....

5 Does the organization have a written policy regarding the periodic monitoring, inspection, handling of violations, and enforcement of the conservation easements it holds? .....

☐ Yes ☐ No

6 Staff and volunteer hours devoted to monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ .....

7 Amount of expenses incurred in monitoring, inspecting, handling of violations, and enforcing conservation easements during the year ▶ \$ .....

8 Does each conservation easement reported on line 2(d) above satisfy the requirements of section 170(h)(4)(B)(i) and section 170(h)(4)(B)(ii)? .....

☐ Yes ☐ No

9 In Part XIII, describe how the organization reports conservation easements in its revenue and expense statement, and balance sheet, and include, if applicable, the text of the footnote to the organization's financial statements that describes the organization's accounting for conservation easements.

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 8.

1a If the organization elected, as permitted under SFAS 116 (ASC 958), not to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide, in Part XIII, the text of the footnote to its financial statements that describes these items.

b If the organization elected, as permitted under SFAS 116 (ASC 958), to report in its revenue statement and balance sheet works of art, historical treasures, or other similar assets held for public exhibition, education, or research in furtherance of public service, provide the following amounts relating to these items:

(i) Revenue included on Form 990, Part VIII, line 1 .....

(ii) Assets included in Form 990, Part X .....

2 If the organization received or held works of art, historical treasures, or other similar assets for financial gain, provide the following amounts required to be reported under SFAS 116 (ASC 958) relating to these items:

a Revenue included on Form 990, Part VIII, line 1 .....

b Assets included in Form 990, Part X .....

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule D (Form 990) 2016

632051 08-29-16

**Part III Organizations Maintaining Collections of Art, Historical Treasures, or Other Similar Assets** (continued)

3 Using the organization's acquisition, accession, and other records, check any of the following that are a significant use of its collection items (check all that apply):

- a ☐ Public exhibition d ☐ Loan or exchange programs  
 b ☐ Scholarly research e ☐ Other \_\_\_\_\_  
 c ☐ Preservation for future generations

4 Provide a description of the organization's collections and explain how they further the organization's exempt purpose in Part XIII.

5 During the year, did the organization solicit or receive donations of art, historical treasures, or other similar assets to be sold to raise funds rather than to be maintained as part of the organization's collection? ☐ Yes ☒ No

**Part IV Escrow and Custodial Arrangements.** Complete if the organization answered "Yes" on Form 990, Part IV, line 9, or reported an amount on Form 990, Part X, line 21.

1a Is the organization an agent, trustee, custodian or other intermediary for contributions or other assets not included on Form 990, Part X? ☐ Yes ☒ No

b If "Yes," explain the arrangement in Part XIII and complete the following table:

	Amount
c Beginning balance	1c
d Additions during the year	1d
e Distributions during the year	1e
f Ending balance	1f

2a Did the organization include an amount on Form 990, Part X, line 21, for escrow or custodial account liability? ☒ Yes ☐ No

b If "Yes," explain the arrangement in Part XIII. Check here if the explanation has been provided on Part XIII ☒

**Part V Endowment Funds.** Complete if the organization answered "Yes" on Form 990, Part IV, line 10.

	(a) Current year	(b) Prior year	(c) Two years back	(d) Three years back	(e) Four years back
1a Beginning of year balance	64,615,943.	69,484,324.	71,598,940.	60,297,690.	55,035,531.
b Contributions	1,943,223.	121,544.	3,244,240.	5,288,327.	264,934.
c Net investment earnings, gains, and losses	4,490,311.	-3,129,520.	-1,265,043.	9,801,743.	7,434,145.
d Grants or scholarships	3,081,074.	1,860,405.	4,093,813.	3,788,820.	2,436,920.
e Other expenditures for facilities and programs					
f Administrative expenses					
g End of year balance	67,968,403.	64,615,943.	69,484,324.	71,598,940.	60,297,690.

2 Provide the estimated percentage of the current year end balance (line 1g, column (a)) held as:

- a Board designated or quasi-endowment ☒ 97.00 %  
 b Permanent endowment ☒ 3.00 %  
 c Temporarily restricted endowment ☐ %

The percentages on lines 2a, 2b, and 2c should equal 100%.

3a Are there endowment funds not in the possession of the organization that are held and administered for the organization by:

	Yes	No
(i) unrelated organizations		<input checked="" type="checkbox"/>
(ii) related organizations		<input checked="" type="checkbox"/>
b If "Yes" on line 3a(ii), are the related organizations listed as required on Schedule R?	3b	

4 Describe in Part XIII the intended uses of the organization's endowment funds.

**Part VI Land, Buildings, and Equipment.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11a. See Form 990, Part X, line 10.

Description of property	(a) Cost or other basis (investment)	(b) Cost or other basis (other)	(c) Accumulated depreciation	(d) Book value
1a Land				
b Buildings				
c Leasehold improvements				
d Equipment		191,421.	152,750.	38,671.
e Other				
<b>Total.</b> Add lines 1a through 1e. (Column (d) must equal Form 990, Part X, column (B), line 10c.)				38,671.

Schedule D (Form 990) 2016

**Part VII Investments - Other Securities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11b. See Form 990, Part X, line 12.

(a) Description of security or category (including name of security)	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) Financial derivatives .....		
(2) Closely-held equity interests .....		
(3) Other .....		
(A) .....		
(B) .....		
(C) .....		
(D) .....		
(E) .....		
(F) .....		
(G) .....		
(H) .....		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 12.) ►		

**Part VIII Investments - Program Related.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

(a) Description of investment	(b) Book value	(c) Method of valuation: Cost or end-of-year market value
(1) .....		
(2) .....		
(3) .....		
(4) .....		
(5) .....		
(6) .....		
(7) .....		
(8) .....		
(9) .....		
<b>Total.</b> (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ►		

**Part IX Other Assets.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

(a) Description	(b) Book value
(1) .....	
(2) .....	
(3) .....	
(4) .....	
(5) .....	
(6) .....	
(7) .....	
(8) .....	
(9) .....	
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 15.) ►	

**Part X Other Liabilities.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

1. (a) Description of liability	(b) Book value	
(1) Federal income taxes		
(2) ANNUITIES PAYABLE UNDER THE		
(3) SPLIT-INTEREST AGREEMENT	554,746.	
(4) .....		
(5) .....		
(6) .....		
(7) .....		
(8) .....		
(9) .....		
<b>Total.</b> (Column (b) must equal Form 990, Part X, col. (B) line 25.) ►	554,746.	

2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII ☒



**Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total revenue, gains, and other support per audited financial statements	<b>1</b>	13,463,359.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part VIII, line 12:		
<b>a</b>	Net unrealized gains (losses) on investments	<b>2a</b>	2,701,283.
<b>b</b>	Donated services and use of facilities	<b>2b</b>	
<b>c</b>	Recoveries of prior year grants	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	112,282.
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	2,813,565.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	10,649,794.
<b>4</b>	Amounts included on Form 990, Part VIII, line 12, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	1,122,000.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	1,122,000.
<b>5</b>	Total revenue. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 12.)	<b>5</b>	11,771,794.

**Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.**

Complete if the organization answered "Yes" on Form 990, Part IV, line 12a.

<b>1</b>	Total expenses and losses per audited financial statements	<b>1</b>	10,819,269.
<b>2</b>	Amounts included on line 1 but not on Form 990, Part IX, line 25:		
<b>a</b>	Donated services and use of facilities	<b>2a</b>	
<b>b</b>	Prior year adjustments	<b>2b</b>	
<b>c</b>	Other losses	<b>2c</b>	
<b>d</b>	Other (Describe in Part XIII.)	<b>2d</b>	
<b>e</b>	Add lines <b>2a</b> through <b>2d</b>	<b>2e</b>	0.
<b>3</b>	Subtract line <b>2e</b> from line <b>1</b>	<b>3</b>	10,819,269.
<b>4</b>	Amounts included on Form 990, Part IX, line 25, but not on line 1:		
<b>a</b>	Investment expenses not included on Form 990, Part VIII, line 7b	<b>4a</b>	
<b>b</b>	Other (Describe in Part XIII.)	<b>4b</b>	503,115.
<b>c</b>	Add lines <b>4a</b> and <b>4b</b>	<b>4c</b>	503,115.
<b>5</b>	Total expenses. Add lines <b>3</b> and <b>4c</b> . (This must equal Form 990, Part I, line 18.)	<b>5</b>	11,322,384.

**Part XIII Supplemental Information.**

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART IV, LINE 2B:

EXPLANATION FOR PART IV, LINE 2B:

THE GREATER TACOMA COMMUNITY FOUNDATION SERVES AS TRUSTEE FOR SIX CHARITABLE REMAINDER UNITRUSTS. EACH UNITRUST WILL TERMINATE UPON THE DEATH OF THE UNITRUST RECIPIENT(S) AT WHICH TIME THE COMMUNITY FOUNDATION WILL ESTABLISH AN ENDOWMENT FUND TO BENEFIT CHARITABLE ORGANIZATION(S) AS SPECIFIED IN THE INDIVIDUAL TRUST AGREEMENTS.

PART X, LINE 2:

THE COMMUNITY FOUNDATION BELIEVES IT HAS NO UNCERTAIN TAX POSITIONS.

**Part XIII** Supplemental Information (continued)

## PART XI, LINE 2D - OTHER ADJUSTMENTS:

CHANGE IN VALUE OF SPLIT-INTEREST AGREEMENTS	112,282.
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## PART XI, LINE 4B - OTHER ADJUSTMENTS:

SPECIAL EVENTS NET ADMISSIONS TO DIRECT COSTS, 990, PG 9,	
LN8B	-124,530.
AGENCY FUND INCOME	1,246,530.
TOTAL TO SCHEDULE D, PART XI, LINE 4B	1,122,000.

## PART XII, LINE 4B - OTHER ADJUSTMENTS:

SPECIAL EVENTS NET ADMISSIONS TO DIRECT COSTS, 990, PG 9,	
LN8B	-124,530.
AGENCY FUND EXPENSES	627,645.
TOTAL TO SCHEDULE D, PART XII, LINE 4B	503,115.

Department of the Treasury  
Internal Revenue Service

### Supplemental Information Regarding Fundraising or Gaming Activities

**Complete if the organization answered "Yes" on Form 990, Part IV, line 17, 18, or 19, or if the organization entered more than \$15,000 on Form 990-EZ, line 6a.**

**▶ Attach to Form 990 or Form 990-EZ.**

**► Information about Schedule G (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

# 2016

**Open to Public Inspection**

Name of the organization

GREATER TACOMA COMMUNITY FOUNDATION

Employer identification number

91-1007459

## Part I

**Fundraising Activities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 17. Form 990-EZ filers are not required to complete this part.

**1** Indicate whether the organization raised funds through any of the following activities. Check all that apply.

- a** ☐ Mail solicitations  
**b** ☐ Internet and email solicitations  
**c** ☐ Phone solicitations  
**d** ☐ In-person solicitations  
**e** ☐ Solicitation of non-government grants  
**f** ☐ Solicitation of government grants  
**g** ☐ Special fundraising events

**2 a** Did the organization have a written or oral agreement with any individual (including officers, directors, trustees, or key employees listed in Form 990, Part VII) or entity in connection with professional fundraising services?

☐ Yes☐ No

**b** If "Yes," list the 10 highest paid individuals or entities (fundraisers) pursuant to agreements under which the fundraiser is to be compensated at least \$5,000 by the organization.

(i) Name and address of individual or entity (fundraiser)	(ii) Activity	(iii) Did fundraiser have custody or control of contributions?		(iv) Gross receipts from activity	(v) Amount paid to (or retained by) fundraiser listed in col. (i)	(vi) Amount paid to (or retained by) organization
		Yes	No			
<b>Total</b> .....						

**3** List all states in which the organization is registered or licensed to solicit contributions or has been notified it is exempt from registration or licensing.

**Part II Fundraising Events.** Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-EZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

		(a) Event #1 35TH ANNIVERSARY (event type)	(b) Event #2 (event type)	(c) Other events NONE (total number)	(d) Total events (add col. (a) through col. (c))
Revenue	1 Gross receipts .....	146,571.			146,571.
	2 Less: Contributions .....	93,901.			93,901.
	3 Gross income (line 1 minus line 2) .....	52,670.			52,670.
Direct Expenses	4 Cash prizes .....				
	5 Noncash prizes .....				
	6 Rent/facility costs .....				
	7 Food and beverages .....	52,670.			52,670.
	8 Entertainment .....				
	9 Other direct expenses .....	71,860.			71,860.
	10 Direct expense summary. Add lines 4 through 9 in column (d) .....				124,530.
11 Net income summary. Subtract line 10 from line 3, column (d) .....				-71,860.	

**Part III Gaming.** Complete if the organization answered "Yes" on Form 990, Part IV, line 19, or reported more than \$15,000 on Form 990-EZ, line 6a.

		(a) Bingo	(b) Pull tabs/instant bingo/progressive bingo	(c) Other gaming	(d) Total gaming (add col. (a) through col. (c))
Revenue	1 Gross revenue .....				
Direct Expenses	2 Cash prizes .....				
	3 Noncash prizes .....				
	4 Rent/facility costs .....				
	5 Other direct expenses .....				
	6 Volunteer labor .....	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	<input type="checkbox"/> Yes _____ % <input type="checkbox"/> No	
7 Direct expense summary. Add lines 2 through 5 in column (d) .....					
8 Net gaming income summary. Subtract line 7 from line 1, column (d) .....					

9 Enter the state(s) in which the organization conducts gaming activities: \_\_\_\_\_

a Is the organization licensed to conduct gaming activities in each of these states? ☐ Yes ☐ No

b If "No," explain: \_\_\_\_\_

10a Were any of the organization's gaming licenses revoked, suspended, or terminated during the tax year? ☐ Yes ☐ No

b If "Yes," explain: \_\_\_\_\_

- 11** Does the organization conduct gaming activities with nonmembers? ☐ Yes ☐ No
- 12** Is the organization a grantor, beneficiary or trustee of a trust, or a member of a partnership or other entity formed to administer charitable gaming? ☐ Yes ☐ No
- 13** Indicate the percentage of gaming activity conducted in:
- |                                      |            |   |
|--------------------------------------|------------|---|
| <b>a</b> The organization's facility | <b>13a</b> | % |
| <b>b</b> An outside facility         | <b>13b</b> | % |
- 14** Enter the name and address of the person who prepares the organization's gaming/special events books and records:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

- 15a** Does the organization have a contract with a third party from whom the organization receives gaming revenue? ☐ Yes ☐ No

**b** If "Yes," enter the amount of gaming revenue received by the organization ► \$ \_\_\_\_\_ and the amount of gaming revenue retained by the third party ► \$ \_\_\_\_\_

**c** If "Yes," enter name and address of the third party:

Name ► \_\_\_\_\_

Address ► \_\_\_\_\_

- 16** Gaming manager information:

Name ► \_\_\_\_\_

Gaming manager compensation ► \$ \_\_\_\_\_

Description of services provided ► \_\_\_\_\_

☐ Director/officer☐ Employee☐ Independent contractor

- 17** Mandatory distributions:

**a** Is the organization required under state law to make charitable distributions from the gaming proceeds to retain the state gaming license? ☐ Yes ☐ No

**b** Enter the amount of distributions required under state law to be distributed to other exempt organizations or spent in the organization's own exempt activities during the tax year ► \$ \_\_\_\_\_

**Part IV** **Supplemental Information.** Provide the explanations required by Part I, line 2b, columns (iii) and (v); and Part III, lines 9, 9b, 10b, 15b, 15c, 16, and 17b, as applicable. Also provide any additional information. See instructions

<b>Part IV</b>	<b>Supplemental Information</b> <i>(continued)</i>
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[illegible]

**SCHEDULE I**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Grants and Other Assistance to Organizations,  
Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

▶ **Attach to Form 990.**

▶ **Information about Schedule I (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2016**

**Open to Public  
Inspection**

Name of the organization

**GREATER TACOMA COMMUNITY FOUNDATION**

**Employer identification number**

**91-1007459**

**Part I General Information on Grants and Assistance**

**1** Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection criteria used to award the grants or assistance? .....

☒ **Yes** ☐ **No**

**2** Describe in Part IV the organization's procedures for monitoring the use of grant funds in the United States.

**Part II Grants and Other Assistance to Domestic Organizations and Domestic Governments.** Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.

<b>1 (a)</b> Name and address of organization or government	<b>(b)</b> EIN	<b>(c)</b> IRC section (if applicable)	<b>(d)</b> Amount of cash grant	<b>(e)</b> Amount of non-cash assistance	<b>(f)</b> Method of valuation (book, FMV, appraisal, other)	<b>(g)</b> Description of noncash assistance	<b>(h)</b> Purpose of grant or assistance
ALCHEMY SKATEBOARDING & EDUCATION CENTER - PO BOX 569 - TACOMA, WA 98401	46-2756372	501(C)(3)	24,800.	0.			GENERAL OPERATING SUPPORT
ALZHEIMER'S ASSOCIATION WESTERN AND CENTRAL WA STATE CHAPTER - 100 W HARRISON ST N200 - SEATTLE, WA 98119	13-3039601	501(C)(3)	5,000.	0.			GENERAL OPERATING SUPPORT
AMERICAN CANCER SOCIETY, GREAT WEST DIVISION, PIERCE COUNTY - 1313 BROADWAY STE 100 - TACOMA, WA 98402	13-1788491	501(C)(3)	11,296.	0.			GENERAL OPERATIONS IN PIERCE COUNTY, WA
AMERICAN FARMLAND TRUST 1402 3RD AVE #1325 SEATTLE, WA 98101	52-1190211	501(C)(3)	5,000.	0.			AGRICULTURE COMMUNITY OF INTEREST WORK
AMERICAN LEADERSHIP FORUM OF TACOMA-PIERCE COUNTY - PO BOX 1914 - TACOMA, WA 98401	91-1442921	501(C)(3)	36,750.	0.			GENERAL OPERATING SUPPORT
ANNIE WRIGHT SCHOOLS 827 N TACOMA AVE TACOMA, WA 98403	91-0567266	501(C)(3)	22,900.	0.			UPPER SCHOOL SCHOLARSHIP

**2** Enter total number of section 501(c)(3) and government organizations listed in the line 1 table ..... **145.**

**3** Enter total number of other organizations listed in the line 1 table ..... **15.**

LHA **For Paperwork Reduction Act Notice, see the Instructions for Form 990.**

**Schedule I (Form 990) (2016)**

**SEE PART IV FOR COLUMN (H) DESCRIPTIONS**

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
ARTS & CULTURE COALITION OF PIERCE COUNTY - 606 S FAWCETT AVE - TACOMA, WA 98402	91-1774658	501(C)(3)	5,000.	0.			GENERAL OPERATING SUPPORT FOR ARTS & CULTURE COALITION OF PIERCE COUNTY
ASIA PACIFIC CULTURAL CENTER 4851 S TACOMA WAY TACOMA, WA 98409	91-1854410	501(C)(3)	10,000.	0.			PROMISED LEADERS OF TOMORROW YOUTH PROGRAM
ASSOCIATED MINISTRIES OF TACOMA-PIERCE COUNTY - 901 S 13TH ST - TACOMA, WA 98405	91-0847534	501(C)(3)	16,224.	0.			GENERAL OPERATING SUPPORT
BELLARMINE PREPARATORY SCHOOL 2300 S WASHINGTON TACOMA, WA 98405-1399	91-1109930	501(C)(3)	14,177.	0.			CONNELLY CAMPUS CENTER
BOYS & GIRLS CLUBS OF SOUTH PUGET SOUND - 3875 S 66TH ST STE 100 - TACOMA, WA 98409	91-0759832	501(C)(3)	77,122.	0.			GENERAL OPERATING SUPPORT
BROADWAY CENTER FOR THE PERFORMING ARTS - 901 BROADWAY STE 700 - TACOMA, WA 98402-4415	91-1106878	501(C)(3)	13,264.	0.			GENERAL OPERATING SUPPORT
BUILDING YOUTH THROUGH MUSIC PO BOX 1722 TACOMA, WA 98401	41-2194382	501(C)(3)	12,000.	0.			ENVIRONMENTAL EDUCATION COMMUNITY OF INTEREST WORK
CANOPY, LLC 111 S JACKSON ST STE 331 SEATTLE, WA 98104		CHARITABLE	50,000.	0.			ASSOCIATE MEMBERSHIP
CASCADE BICYCLE CLUB 7787 62ND AVE NE SEATTLE, WA 98115	91-2165219	501(C)(3)	32,700.	0.			CHARITABLE PURPOSES

Schedule I (Form 990)



**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
CATHERINE PLACE 923 S 8TH ST TACOMA, WA 98405	91-2089836	501(C)(3)	63,000.	0.			GENERAL OPERATING SUPPORT
CATHOLIC COMMUNITY SERVICES OF WESTERN WASHINGTON - PO BOX 1235 - TACOMA, WA 98405	91-1585652	501(C)(3)	55,964.	0.			CASE MGMT. SERVICES AT PHOENIX HOUSING TO HOMELESS FAMILIES THRU THE FAMILY PERMANENCY
CENTER FOR FOOD PRESERVATION ARTS 1521 N FIFE ST TACOMA, WA 98406		CHARITABLE	6,400.	0.			CENTER FOR FOOD PRESERVATION ARTS JUST AND HEALTHY FOODS COMMUNITY OF INTEREST
CHILDREN'S MUSEUM OF TACOMA 1501 PACIFIC AVE STE 202 TACOMA, WA 98402	94-3036465	501(C)(3)	12,134.	0.			RESTRICTED SUPPORT FOR THE MUSE
CHINESE RECONCILIATION PROJECT FOUNDATION - PO BOX 7024 - TACOMA, WA 98406	91-1647325	501(C)(3)	10,400.	0.			GENERAL OPERATING SUPPORT
CITIZENS FOR A HEALTHY BAY 535 DOCK ST STE 213 TACOMA, WA 98402	91-1515969	501(C)(3)	34,618.	0.			ENVIRONMENTAL EDUCATION COMMUNITY OF INTEREST WORK
CITY OF TACOMA 747 MARKET ST TACOMA, WA 98402	91-6001283	CHARITABLE	27,000.	0.			FORESTS COMMUNITY OF INTEREST WORK
CLE ELUM-ROSLYN SCHOOL DISTRICT 2690 SR 903 CLE ELUM, WA 98922	91-1136953	CHARITABLE	15,000.	0.			COLLEGE IN THE HIGH SCHOOL PROGRAM
CLE ELUM-ROSLYN WARRIOR BOOSTERS PO BOX 73 SOUTH CLE ELUM, WA 98943	27-3036099	501(C)(3)	10,000.	0.			GIRLS' SOCCER TEAM

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COMMUNITIES IN SCHOOLS OF LAKEWOOD 6402 100TH ST SW LAKEWOOD, WA 98499-1710	91-1732922	501(C)(3)	35,500.	0.			OPERATING SUPPORT OF CASE-MANAGED ENROLLMENT
COMMUNITIES IN SCHOOLS OF PUYALLUP 302 2ND ST SE PUYALLUP, WA 98372	26-0028759	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
COMMUNITY COUNSELING INSTITUTE INC PO BOX 5305 TACOMA, WA 98415-0305	91-2140472	501(C)(3)	5,000.	0.			A NEW ROAD PROGRAM
COMMUNITY HEALTH CARE 1019 PACIFIC AVE STE 300 TACOMA, WA 98402	91-1349657	501(C)(3)	15,402.	0.			GENERAL OPERATING SUPPORT
COURAGE 360 3516 S 47TH ST STE 205 TACOMA, WA 98409	91-1161700	501(C)(3)	49,004.	0.			CASE MGMT. SERVICES TO HOMELESS FAMILIES THRU THE FAMILY PERMANENCY PROJECT
CRYSTAL JUDSON FAMILY JUSTICE CENTER - 718 COURT E - TACOMA, WA 98402	91-6001359	GOVERNMENT	79,586.	0.			CIVIL LEGAL PROGRAM
DOWNTOWN ON THE GO 950 PACIFIC AVE STE 300 TACOMA, WA 98402	46-4368609	501(C)(4)	186,252.	0.			ACTIVE TRANSPORTATION COMMUNITY OF INTEREST WORK (PLAN4HEALTH GRANT)
DREAM MUSIC PROJECT PO BOX 8178 TACOMA, WA 98419-0178	81-1975558	501(C)(3)	11,000.	0.			DREAM MUSIC PROJECT
EARTH ECONOMICS 107 N TACOMA AVE TACOMA, WA 98403	20-1843411	501(C)(3)	12,000.	0.			FORESTS COMMUNITY OF INTEREST WORK

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EMERGENCY FOOD NETWORK 3318 92ND ST S LAKEWOOD, WA 98499	94-3131776	501(C)(3)	8,100.	0.			IN HONOR OF TOBY MURRAY
EMMANUEL LUTHERAN CHURCH 1315 N STEVENS ST TACOMA, WA 98406	91-0692625	501(C)(3)	13,907.	0.			UNRESTRICTED PURPOSES
ETTA PROJECTS 909 N J ST TACOMA, WA 98403	33-1055457	501(C)(3)	60,000.	0.			CAPITAL CAMPAIGN
FAB-5 1310 MARTIN LUTHER KING JR WAY TACOMA, WA 98405	46-0869786	501(C)(3)	9,000.	0.			FAB-5 SUMMER LEARNING (ENCOMPASSING ALL FAB-5 SUMMER PROGRAMS)
FIRST PRESBYTERIAN CHURCH 20 TACOMA AVE S TACOMA, WA 98402	91-0575942	501(C)(3)	7,284.	0.			GENERAL OPERATING SUPPORT
FOOTHILLS RAILS TO TRAILS COALITION - PO BOX 192 - PUYALLUP, WA 98371	94-3053040	501(C)(3)	19,600.	0.			CHARITABLE PURPOSES
FOREVERGREEN TRAILS 505 BROADWAY STE 409 TACOMA, WA 98402-3998	74-3215815	CHARITABLE	109,797.	0.			ACTIVE TRANSPORTATION COMMUNITY OF INTEREST WORK (PLAN4HEALTH GRANT)
FORT NISQUALLY FOUNDATION 5400 N PEARL ST #11 TACOMA, WA 98407	91-1493318	501(C)(3)	12,500.	0.			GENERAL OPERATING SUPPORT
FORTERRA 901 5TH AVE STE 2200 SEATTLE, WA 98164	94-3112461	501(C)(3)	16,324.	0.			AGRICULTURE COMMUNITY OF INTEREST WORK

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FOSS HOME AND VILLAGE 13023 GREENWOOD AVE N SEATTLE, WA 98133-7197	91-0573114	501(C)(3)	31,000.	0.			RECLINING BATHTUB INSTALLATION
FOSS WATERWAY SEAPORT 705 DOCK ST TACOMA, WA 98402	91-1741794	501(C)(3)	10,652.	0.			MARITIME MUSEUM
FOUNDATION FOR HEALTHY GENERATIONS 419 3RD AVE W SEATTLE, WA 98119	91-6186093	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
FRIENDS OF AMERICAN LAKE VETERANS GOLF COURSE - PO BOX 99608 - TACOMA, WA 98496	81-0650129	501(C)(3)	10,000.	0.			EQUIPMENT
FRIENDS OF LAKEWOLD PO BOX 39780 LAKEWOOD, WA 98496	94-3041320	501(C)(3)	244,570.	0.			GENERAL OPERATING SUPPORT
FRIENDS OF THE ROSLYN LIBRARY PO BOX 399 ROSLYN, WA 98941	91-1836519	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
FULCRUM FOUNDATION 710 9TH AVE SEATTLE, WA 98104	53-0196617	501(C)(3)	5,000.	0.			SUPPORT OF CELEBRATION OF LIGHT
FUTUREWISE 816 2ND AVE STE 200 SEATTLE, WA 98104	91-1539831	501(C)(3)	38,170.	0.			AGRICULTURE COMMUNITY OF INTEREST WORK
GEOENGINEERS 1101 S FAWCETT AVE STE 200 TACOMA, WA 98402		CHARITABLE	50,820.	0.			INDUSTRIAL STORMWATER COMMUNITY OF INTEREST WORK

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GEORGE WEYERHAEUSER PACIFIC RIM BONSAI COLLECTION - PO BOX 6108 - FEDERAL WAY, WA 98063	61-1727426	501(C)(3)	561,400.	0.			GENERAL OPERATING SUPPORT
GIRL SCOUTS OF WESTERN WASHINGTON 601 VALLEY ST SEATTLE, WA 98109	91-6060940	501(C)(3)	8,400.	0.			SUMMER GIRL SCOUT CAMP EXPENSES FOR PIERCE COUNTY GIRLS
GOOD SAMARITAN FOUNDATION PO BOX 5296 TACOMA, WA 98415-0296	91-2004312	501(C)(3)	7,985.	0.			HELPING DISABLED CHILDREN GET COMMUNICATION DEVICES AT THE CHILDREN'S THERAPY UNIT
GOODWILL OF THE OLYMPICS AND RAINIER REGION - 714 S 27TH ST - TACOMA, WA 98409	91-0573106	501(C)(3)	5,700.	0.			GENERAL OPERATING SUPPORT
GREAT PENINSULA CONSERVANCY 423 PACIFIC AVE STE 401 BREMERTON, WA 98337	91-1110978	501(C)(3)	9,900.	0.			GENERAL OPERATING SUPPORT
GREATER LAKES MENTAL HEALTH FOUNDATION - 9330 59TH AVE SW - LAKEWOOD, WA 98499	91-6064184	501(C)(3)	8,755.	0.			GENERAL SUPPORT FOR CHARITABLE PROGRAMS
GREATER METRO PARKS FOUNDATION 4702 S 19TH ST TACOMA, WA 98405	91-1482669	501(C)(3)	35,000.	0.			EAST SIDE CAMPAIGN
HARBOR WILDWATCH 3110 JUDSON ST GIG HARBOR, WA 98335	20-4205938	501(C)(3)	19,000.	0.			GENERAL OPERATING SUPPORT
HAROLD E. LEMAY MUSEUM 2702 E D ST TACOMA, WA 98421	91-1867848	501(C)(3)	53,402.	0.			GENERAL OPERATING SUPPORT

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HEARING, SPEECH & DEAF CENTER 621 TACOMA AVE S STE 505 TACOMA, WA 98402	91-0681207	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
HILLTOP ARTISTS PO BOX 6829 TACOMA, WA 98417	91-1667476	501(C)(3)	25,500.	0.			HILLTOP ARTISTS SUMMER SCHOOL
HILLTOP URBAN GARDENS 2201 S TACOMA WAY PMB 128 TACOMA, WA 98409	20-4014921	501(C)(3)	62,231.	0.			HILLTOP URBAN GARDENS JUST AND HEALTHY FOODS COMMUNITY OF INTEREST WORK
HOPESPARKS 6424 N 9TH ST TACOMA, WA 98406	91-0598103	501(C)(3)	25,300.	0.			GENERAL OPERATING SUPPORT
HUMANE SOCIETY FOR TACOMA-PIERCE COUNTY - 2608 CENTER ST - TACOMA, WA 98409	91-0577128	501(C)(3)	14,710.	0.			GENERAL OPERATING SUPPORT
IDA KARLIN PEDIATRIC CENTER 319 5TH ST SW PUYALLUP, WA 98371	30-0848480	501(C)(3)	15,965.	0.			SUPPORTING FAMILIES WHO CANNOT AFFORD COSTS OF CARE
IMMANUEL PRESBYTERIAN CHURCH 901 N J ST TACOMA, WA 98403	91-6001673	CHURCH	16,700.	0.			GENERAL CHARITABLE PURPOSES
JEFFERSON COUNTY COMMUNITY FOUNDATION - 201-B WEST PATISON - PORT HADLOCK, WA 98339	84-1682682	501(C)(3)	106,126.	0.			CIVIC PURPOSES AND ASSISTANCE OF YOUTH AND SENIORS IN HADLOCK, WA
L'ARCHE TAHOMA HOPE COMMUNITY 12303 36TH AVE E TACOMA, WA 98446	91-1206208	501(C)(3)	100,500.	0.			THIS GIFT IS INSPIRED BY THE HOLIDAYS TO HONOR STEVE REDFORD, AS RECOMMENDED BY NORRIS,

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LASA PO BOX 98619 LAKEWOOD, WA 98496	91-1470619	501(C)(3)	31,436.	0.			CASE MGMT. SERVICES TO HOMELESS FAMILIES THRU THE FAMILY PERMANENCY PROJECT
LAZY F CAMP AND RETREAT CENTER 16170 MANASTASH RD ELLENSBURG, WA 98926	91-0751121	501(C)(3)	5,000.	0.			SUPPORT OF MATCH OPPORTUNITY
MARY BRIDGE BRIGADE PO BOX 5299 TACOMA, WA 98415-0299	91-6030192	501(C)(3)	28,997.	0.			FRANCES C. PETERSEN LEUKEMIA FUND
MARY BRIDGE CHILDREN'S FOUNDATION PO BOX 5296 MS: 409-1-PHIL TACOMA, WA 98415-0296	94-3030039	501(C)(3)	36,289.	0.			BUILDING DREAMS TOGETHER FUND
METRO PARKS TACOMA 4702 S 19TH ST TACOMA, WA 98405	91-6000988	CHARITABLE	6,500.	0.			SUMMER LEARNING PLANNING GRANT
MOUNTAIN VIEW COMMUNITY CENTER 3607 122ND AVE E STE A EDGEWOOD, WA 98372	26-4177066	501(C)(3)	8,500.	0.			KID'S CLUB
MULTICARE HEALTH SYSTEM PO BOX 5299 TACOMA, WA 98415-0299	91-1352172	501(C)(3)	76,196.	0.			GENERAL PURPOSES AT TACOMA GENERAL HOSPITAL
MUSEUM OF GLASS 1801 DOCK ST TACOMA, WA 98402	91-1669422	501(C)(3)	37,402.	0.			GEORGE H. WEYERHAEUSER JR. MEMORIAL ENDOWMENT
MY SISTER'S PANTRY 621 TACOMA AVE S TACOMA, WA 98402	91-1975606	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT MATCH

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NATIONAL SUMMER LEARNING ASSOCIATION - 575 S CHARLES ST STE 310 - BALTIMORE, MD 21201	26-3356271	501(C)(3)	10,000.	0.			2016 NATIONAL CONFERENCE ON AFTERSCHOOL AND SUMMER LEARNING ATTENDANCE FOR 21 GRANTEES
NEW CONNECTIONS 613 S 15TH ST TACOMA, WA 98405	11-3703613	501(C)(3)	5,000.	0.			GENERAL OPERATING SUPPORT
NEW PHOEBE HOUSE ASSOCIATION PO BOX 5245 TACOMA, WA 98415	33-1023012	501(C)(3)	45,000.	0.			GENERAL OPERATING SUPPORT
NORTHWEST LEADERSHIP FOUNDATION 1119 PACIFIC AVE #800 TACOMA, WA 98402	91-1462508	501(C)(3)	33,000.	0.			PROYECTO MOLE
NORTHWEST NATURAL RESOURCE GROUP 2701 1ST AVE STE 240 SEATTLE, WA 98121	94-3172720	501(C)(3)	11,730.	0.			FORESTS COMMUNITY OF INTEREST WORK
NORTHWEST TREK FOUNDATION 11610 TREK DR E EATONVILLE, WA 98328	23-7438056	501(C)(3)	12,440.	0.			CAPITAL IMPROVEMENTS/MAJOR RENOVATIONS/GRAPHICS/IMPR
NOURISH PIERCE COUNTY 1702 S 72ND ST STE E TACOMA, WA 98408	91-1198391	501(C)(3)	42,200.	0.			GENERAL OPERATING SUPPORT
OASIS YOUTH CENTER 2215 PACIFIC AVE TACOMA, WA 98402	91-1385245	501(C)(3)	31,000.	0.			OASIS YOUTH CENTER'S OASIS YOUTH COUNCIL
OLYMPIC VIEW COMMUNITY FOUNDATION 720 E WASHINGTON ST STE #111 SEQUIM, WA 98382	91-2084105	501(C)(3)	25,184.	0.			GENERAL OPERATING SUPPORT

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PACIFIC HARBORS COUNCIL BOY SCOUTS OF AMERICA - 4802 S 19TH ST - TACOMA, WA 98405	91-0564954	501(C)(3)	9,950.	0.			SUMMER BOY SCOUT CAMP EXPENSES FOR PIERCE COUNTY BOYS
PACIFIC LUTHERAN UNIVERSITY 12180 PARK AVE S TACOMA, WA 98447	91-0565571	501(C)(3)	114,710.	0.			SCHOOL OF ARTS AND COMMUNICATIONS MEDIALAB WORK ON PUYALLUP WATERSHED INITIATIVE
PARENTS AND STUDENTS IN ACTION PO BOX 1021 EATONVILLE, WA 98328	91-1450064	501(C)(3)	21,500.	0.			SCHOOL CONNECTIONS/OUTDOOR CONNECTION
PCC FARMLAND TRUST 1402 3RD AVE STE 709 SEATTLE, WA 98101	91-2021165	501(C)(3)	31,000.	0.			DEVELOPMENT OF A FARMLAND IMPACT INVESTMENT FUND
PEACE COMMUNITY CENTER 2106 S CUSHMAN AVE TACOMA, WA 98405	91-1746986	501(C)(3)	240,280.	0.			HILLTOP FLITE PROGRAM
PEACH FOUNDATION 1098 MARLIN AVE FOSTER CITY, CA 94404	91-2155836	501(C)(3)	19,800.	0.			SCHOLARSHIP FUND REQUEST FOR 2016
PERMACULTURE LIFESTYLE INSTITUTE 2367 TACOMA AVE S TACOMA, WA 98402	47-4721649	501(C)(3)	20,000.	0.			JUST AND HEALTHY FOODS COMMUNITY OF INTEREST WORK
PIERCE COLLEGE FOUNDATION 1601 39TH AVE SE PUYALLUP, WA 98374	91-1039199	501(C)(3)	15,965.	0.			SCHOLARSHIPS/EDUCATIONAL EXPENSES FOR DISABLED STUDENTS IN FINANCIAL NEED
PIERCE CONSERVATION DISTRICT PO BOX 1057 PUYALLUP, WA 98371	91-0894461	GOVERNMENT	308,156.	0.			FORESTS COMMUNITY OF INTEREST WORK

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PIERCE COUNTY LIBRARY FOUNDATION 3005 112TH ST E TACOMA, WA 98446-2215	51-0180293	501(C)(3)	18,750.	0.			SUPPORTING THE STEILACOOM LIBRARY
PLANNED PARENTHOOD OF THE GREAT NORTHWEST AND THE HAWAIIAN ISLANDS - 2001 E MADISON ST - SEATTLE, WA 98122	91-0686012	501(C)(3)	33,665.	0.			GENERAL OPERATING SUPPORT
POINT DEFIANCE ZOOLOGICAL SOCIETY 5400 N PEARL ST TACOMA, WA 98407	91-6066667	501(C)(3)	52,998.	0.			CONSERVATION FUND
PRIESTS OF THE SACRED HEART PO BOX 367 HALES CORNERS, WI 53130	39-1243521	501(C)(3)	9,300.	0.			SACRED HEART MONASTERY IN HALES CORNERS, WI
R. MERLE PALMER MINORITY SCHOLARSHIP FOUNDATION - PO BOX 7119 - TACOMA, WA 98417	91-1742581	501(C)(3)	50,700.	0.			GENERAL OPERATING SUPPORT
RAINBOW CENTER 2215 PACIFIC AVE TACOMA, WA 98402	91-1859897	501(C)(3)	38,500.	0.			GENERAL OPERATING SUPPORT
REACH CENTER 714 S 27TH ST 1ST FL TACOMA, WA 98409	91-0570872	501(C)(3)	9,000.	0.			REACH CENTER: HOUSING 4 SUCCESS
RESCUE MISSION PO BOX 1912 TACOMA, WA 98401	91-0565014	501(C)(3)	44,082.	0.			GENERAL OPERATING SUPPORT
ROTARY CLUB OF UPPER KITTITAS COUNTY FOUNDATION - PO BOX 1035 - CLE ELUM, WA 98922	46-5013224	501(C)(3)	10,000.	0.			CLE ELUM INTERACT CLUB

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RPM FOUNDATION 2702 E D ST TACOMA, WA 98421	20-2102643	501(C)(3)	5,000.	0.			EDUCATION
SALVATION ARMY NORTHWEST DIVISION PO BOX 9219 SEATTLE, WA 98109	94-1156347	501(C)(3)	5,250.	0.			GENERAL OPERATING SUPPORT
SAMDHANA-KARANA YOGA 739 ST HELENS AVE TACOMA, WA 98402	27-2638431	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
SCHOOL'S OUT WASHINGTON 801 23RD AVE S STE A SEATTLE, WA 98144	46-0809713	501(C)(3)	87,713.	0.			YPQI 2.0 SUPPORT OCTOBER - DECEMBER 2015
SECOND CYCLE 1205 MARTIN LUTHER KING JR WAY TACOMA, WA 98405	45-2637950	501(C)(3)	30,000.	0.			ACTIVE TRANSPORTATION COMMUNITY OF INTEREST WORK
SHARED HOUSING SERVICES 901 S 11TH ST TACOMA, WA 98405	91-1557248	501(C)(3)	16,732.	0.			GENERAL OPERATING SUPPORT
SKYLINE PRESBYTERIAN CHURCH 6301 WESTGATE BLVD TACOMA, WA 98406	23-6393377	501(C)(3)	9,000.	0.			GENERAL OPERATING SUPPORT
SOUND OUTREACH 1106 MARTIN LUTHER KING JR WAY TACOMA, WA 98405	91-1741624	501(C)(3)	16,750.	0.			GENERAL OPERATING SUPPORT
SOUTH PIERCE COUNTY HISTORICAL SOCIETY - PO BOX 1966 - EATONVILLE, WA 98328	91-1336844	501(C)(3)	6,500.	0.			SAVE THE TOFU HOUSE

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SOUTH SOUND TOGETHER C/O THE NEWS TRIBUNE TACOMA, WA 98405		CHARITABLE	12,500.	0.			IMPROVEMENT/BEAUTIFICATIO OF THE I-5 CORRIDOR IN PIERCE COUNTY
SOUTHWESTERN WASHINGTON SYNOD ELCA 420 121ST ST S TACOMA, WA 98444	36-3513680	501(C)(3)	7,934.	0.			RESTRICTED TO THE SUPPORT OF SALISHAN MISSION
SUMNER-BONNEY LAKE EDUCATIONAL FOUNDATION - 1202 WOOD AVE - SUMNER, WA 98390	30-0128156	501(C)(3)	10,700.	0.			PROVIDING SCHOLARSHIPS
SYMPHONY TACOMA 901 BROADWAY STE 600 TACOMA, WA 98402	91-6032976	501(C)(3)	48,900.	0.			GENERAL OPERATING SUPPORT
TACOMA AREA COALITION OF INDIVIDUALS WITH DISABILITIES (TACID) - 6315 S 19TH ST - TACOMA, WA 98466	91-1125538	501(C)(3)	10,000.	0.			GENERAL OPERATING SUPPORT
TACOMA ART MUSEUM 1701 PACIFIC AVE TACOMA, WA 98402-3214	91-0697444	501(C)(3)	34,197.	0.			AFTER SCHOOL ART PROGRAM
TACOMA COMMUNITY HOUSE 1314 S L ST TACOMA, WA 98405	91-0570872	501(C)(3)	220,500.	0.			UNITING COMMUNITIES CAPITAL CAMPAIGN
TACOMA CONCERT BAND 7916 NIXON AVE SW LAKEWOOD, WA 98498	94-3076795	501(C)(3)	5,000.	0.			GENERAL OPERATING SUPPORT
TACOMA ELKS LODGE NO. 174 B.P.O.E. PO BOX 11008 TACOMA, WA 98411	91-0142850	501(C)(8)	12,108.	0.			PROGRAMS THAT BENEFIT CHILDREN

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TACOMA HISTORICAL SOCIETY PO BOX 1865 TACOMA, WA 98401	94-3146516	501(C)(3)	8,200.	0.			GENERAL OPERATING SUPPORT
TACOMA OPERA ASSOCIATION 47 ST HELENS AVE STE 201 TACOMA, WA 98402	91-1237511	501(C)(3)	11,915.	0.			GENERAL OPERATING SUPPORT
TACOMA PIERCE COUNTY HABITAT FOR HUMANITY - 4824 S TACOMA WAY - TACOMA, WA 98409	58-1735531	501(C)(3)	13,050.	0.			PROPERTY ACQUISITION
TACOMA PUBLIC SCHOOLS PO BOX 1357 TACOMA, WA 98401-1357		SCHOOL	6,200.	0.			COMMUNITY-BASED TRANSITION PROGRAM TEACHER IMPACT AWARDS
TACOMA TOOL LIBRARY 754 S 38TH ST TACOMA, WA 98418	91-1178790	501(C)(3)	5,000.	0.			GENERAL OPERATING SUPPORT FOR TACOMA TOOL LIBRARY
TACOMA YOUTH SYMPHONY ASSOCIATION 901 BROADWAY STE 500 TACOMA, WA 98402	23-7005522	501(C)(3)	47,500.	0.			GENERAL OPERATING SUPPORT
TACOMA-PIERCE COUNTY HEALTH DEPARTMENT - 3629 S D ST MS 001 - TACOMA, WA 98418-6813	91-1488160	GOVERNMENT	15,000.	0.			INCENTIVES/GIFTS/ESSENTIAL FOR UNWED FIRST TIME MOTHERS IN PIERCE COUNTY
TAHOMA AUDUBON SOCIETY 2917 MORRISON RD W UNIVERSITY PLACE, WA 98466	23-7450873	501(C)(3)	11,500.	0.			GENERAL OPERATING SUPPORT
THE GOODTIMES PROJECT 7400 SAND POINT WAY NE #101 S SHORELINE, WA 98115	46-2489916	501(C)(3)	12,200.	0.			GENERAL OPERATING SUPPORT

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE MOCKINGBIRD SOCIETY 2100 24TH AVE S STE 240 SEATTLE, WA 98144	91-2051340	501(C)(3)	15,000.	0.			GENERAL OPERATING SUPPORT
THE MUSTARD SEED PROJECT OF KEY PENINSULA - PO BOX 182 - VAUGHN, WA 98394	61-1537566	501(C)(3)	20,000.	0.			GENERAL OPERATING SUPPORT
THE RED BARN ASSOCIATION PO BOX 1032 VAUGHN, WA 98394	46-1318527	501(C)(3)	6,000.	0.			GENERAL OPERATING SUPPORT
THE RUSSELL FAMILY FOUNDATION PO BOX 2567 GIG HARBOR, WA 98335	91-1663336	501(C)(3)	200,000.	0.			BUILDING CAPACITY OF PUYALLUP WATERSHED INITIATIVE COMMUNITIES OF INTEREST
THE SALVATION ARMY 1110 S PUGET SOUND AVE TACOMA, WA 98405	94-1156347	501(C)(3)	17,870.	0.			GENERAL OPERATING SUPPORT
THE VEDANTA SOCIETY OF WESTERN WASHINGTON - 2716 BROADWAY AVE E - SEATTLE, WA 98102-3909	81-6187530	501(C)(3)	47,950.	0.			RE-ROOF VEDANTA RETREAT TEMPLE
THREE CIRCLES CENTER 224 EAKIN DR BAINBRIDGE ISLAND, WA 98110	153-42-4614	CHARITABLE	7,775.	0.			ENVIRONMENTAL EDUCATION COMMUNITY OF INTEREST WORK
TRINITY PRESBYTERIAN CHURCH 1615 6TH AVE TACOMA, WA 98405	23-6393377	501(C)(3)	20,000.	0.			TRINITY LEARNING CENTER
TRYGG CONSULTING 120 STATE AVE NE #120 OLYMPIA, WA 98501	47-4882773	CHARITABLE	14,450.	0.			ENVIRONMENTAL EDUCATION COMMUNITY OF INTEREST WORK

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNITED CHURCH OF CHRIST WIDER CHURCH MINISTRIES - 700 PROSPECT AVE E - CLEVELAND, OH 44115	13-1957221	501(C)(3)	50,000.	0.			GENERAL OPERATING SUPPORT
UNITED WAY OF PIERCE COUNTY PO BOX 2215 TACOMA, WA 98401-2215	91-0650669	501(C)(3)	23,170.	0.			\$3000 - CHILDREN'S MUSEUM OF TACOMA; \$7000 - UNITED WAY PIERCE COUNTY GENERAL FUND
UNIVERSITY OF PUGET SOUND 1500 N WARNER ST #1080 TACOMA, WA 98416	91-0564961	501(C)(3)	66,526.	0.			GENERAL OPERATING SUPPORT
UNIVERSITY OF WASHINGTON C-314 SCIENCES CTR UW BOX 356350 SEATTLE, WA 98195-6350	94-3079432	501(C)(3)	6,450.	0.			SCHOLARSHIPS TO MINORITY STUDENTS
UNIVERSITY OF WASHINGTON, TACOMA 1900 COMMERCE ST BOX 358432 TACOMA, WA 98402	94-3079432	501(C)(3)	56,558.	0.			ENVIRONMENTAL EDUCATION COMMUNITY OF INTEREST WORK
VASHON HOUSEHOLD PO BOX 413 VASHON ISLAND, WA 98070	91-1517448	501(C)(3)	5,000.	0.			GENERAL FUND
VILLAGE KEEPERS 2602 WESTRIDGE AVE W APT B304 UNIVERSITY PLACE, WA 98466	47-5073105	501(C)(3)	14,250.	0.			JUST AND HEALTHY FOODS COMMUNITY OF INTEREST WORK
WASHINGTON ENGAGE PO BOX 4101 TUMWATER, WA 98501	45-2462582	501(C)(3)	15,500.	0.			JILL GOODMAN FUNDRAISER
WASHINGTON FARM FORESTRY ASSOCIATION - PO BOX 1010 - CHEHALIS, WA 98532	91-6058341	501(C)(5)	9,070.	0.			FORESTS COMMUNITY OF INTEREST WORK

Schedule I (Form 990)

**Part II** Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.)

(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
WASHINGTON STATE DEPT. OF VETERANS AFFAIRS - 1102 QUINCE ST SE - OLYMPIA, WA 98504	91-0969074	CHARITABLE	18,000.	0.			AGRICULTURE COMMUNITY OF INTEREST WORK
WASHINGTON STATE HISTORICAL SOCIETY - 1911 PACIFIC AVE - TACOMA, WA 98402	91-6000557	501(C)(3)	7,500.	0.			SCHOOL TRANSPORTATION FUND
WASHINGTON STORMWATER CENTER 2606 W PIONEER PUYALLUP, WA 98371	91-1186058	CHARITABLE	50,575.	0.			WASHINGTON STORMWATER CENTER INDUSTRIAL STORMWATER COMMUNITY OF INTEREST WORK
WHITE OAK FARM AND EDUCATION CENTER - PO BOX 450 - WILLIAMS, OR 97544	41-2078214	501(C)(3)	5,000.	0.			GENERAL OPERATING
WHITE RIVER COMMUNITY OUTREACH PO BOX 2401 BUCKLEY, WA 98321		CHURCH	10,000.	0.			WHITE RIVER COMMUNITY OUTREACH
WORLD VISION PO BOX 9716 FEDERAL WAY, WA 98063-9716	95-1922279	501(C)(3)	9,300.	0.			GENERAL OPERATING SUPPORT
WRITE253 4827 S THOMPSON AVE TACOMA, WA 98408	81-3531110	501(C)(3)	6,000.	0.			WRITE253: AFTER-SCHOOL WRITING ENRICHMENT
WYATT HOLLIDAY FOUNDATION DBA EXCEPTIONAL FAMILIES NETWORK - 5605 100TH ST SW STE C - LAKEWOOD, WA 98499	84-1646228	501(C)(3)	5,000.	0.			GENERAL OPERATING SUPPORT
YMCA OF PIERCE AND KITSAP COUNTIES 4717 S 19TH ST STE #201 TACOMA, WA 98405	91-0565562	501(C)(3)	80,680.	0.			DESERVING/NEEDY YMCA MEMBER BOYS TO ATTEND CAMP SEYMOUR

Schedule I (Form 990)





**Part III** **Grants and Other Assistance to Domestic Individuals.** Complete if the organization answered "Yes" on Form 990, Part IV, line 22.  
Part III can be duplicated if additional space is needed.

(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non-cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of noncash assistance
SCHOLARSHIPS	100	287,775.	0.		
SPARK GRANTS	15	20,627.	0.		
OTHER	19	22,099.	0.		

**Part IV** **Supplemental Information.** Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

PROCESS FOR MONITORING GRANTS INSIDE THE UNITED STATES IS AS FOLLOWS:

-WHEN A GRANT IS AWARDED, IT IS SENT TO THE GRANTEE ALONG WITH A  
TRANSMITTAL LETTER THAT STATES THAT THE GRANT FUNDS MUST BE USED TO SUPPORT  
THE STATED PURPOSE AND, IF APPLICABLE, IN ACCORDANCE WITH THE APPROVED  
GRANT PROPOSAL PLAN, BUDGET AND TIMELINE. CERTAIN GRANTS REQUIRE THE  
SUBMISSION OF EVALUATION REPORTS AT SPECIFIED INTERVALS FOLLOWING RECEIPT

**Part IV** Supplemental Information

OF THE GRANT.

-THE GRANTEE IS REQUIRED TO SIGN AND DATE THE FORM, ACKNOWLEDGING RECEIPT OF THE GRANT AND AGREEMENT WITH THE TERMS OF THE GRANT, AND RETURN THE SIGNED FORM TO THE COMMUNITY FOUNDATION.

PART II, LINE 1, COLUMN (H):

NAME OF ORGANIZATION OR GOVERNMENT:

CATHOLIC COMMUNITY SERVICES OF WESTERN WASHINGTON

(H) PURPOSE OF GRANT OR ASSISTANCE: CASE MGMT. SERVICES AT PHOENIX HOUSING TO HOMELESS FAMILIES THRU THE FAMILY PERMANENCY PROJECT

NAME OF ORGANIZATION OR GOVERNMENT: CENTER FOR FOOD PRESERVATION ARTS

(H) PURPOSE OF GRANT OR ASSISTANCE: CENTER FOR FOOD PRESERVATION ARTS JUST AND HEALTHY FOODS COMMUNITY OF INTEREST WORK

NAME OF ORGANIZATION OR GOVERNMENT: L'ARCHE TAHOMA HOPE COMMUNITY

(H) PURPOSE OF GRANT OR ASSISTANCE: THIS GIFT IS INSPIRED BY THE HOLIDAYS TO HONOR STEVE REDFORD, AS RECOMMENDED BY NORRIS, BURKHALTER, AND REDFORD FAMILIES

SCHEDULE I, PART I, LINE 2

THE SELECTION CRITERIA USED TO AWARD GRANTS IS AS FOLLOWS:

- GRANTEE MUST BE A 501(C)3 TAX-EXEMPT NONPROFIT ORGANIZATION OR BE AFFILIATED WITH A TAX-EXEMPT ORGANIZATION

- THE GRANT MUST BE USED TO PROVIDE A SERVICE PRIMARILY FOR RESIDENTS

**Part IV** Supplemental Information

OF PIERCE COUNTY

- THE COMMUNITY FOUNDATION VALUES THE IMPORTANT WORK THAT NONPROFITS DO WITHIN OUR COMMUNITY AND WE INVEST IN HEALTHY, WELL-RUN NONPROFIT ORGANIZATIONS WITH CLEAR MISSION AND PROGRAMMATIC ALIGNMENT, WHO LEARN FROM THEIR CONSTITUENTS, PARTICIPATE IN FIELD BUILDING ACTIVITIES, ASSESS THEIR IMPACT, AND SHARE GREATER TACOMA COMMUNITY FOUNDATION'S VALUES. WE DO THIS WITH GENERAL OPERATING SUPPORT GRANTS DESIGNED TO BOLSTER SMALLER NONPROFITS WHO ARE ADDRESSING CRITICAL ISSUES TO SUSTAIN AND BUILD A STRONGER PIERCE COUNTY. WE ALSO AWARD BUILDING CAPACITY GRANTS TO AGENCIES OF ALL SIZES FOR IMPROVING OPERATIONAL, PROGRAMMATIC FINANCIAL, OR ORGANIZATIONAL INFRASTRUCTURE.

- THE GRANTEE MUST NOT DISCRIMINATE ON THE BASIS OF RACE, COLOR, RELIGION, SEXUAL ORIENTATION, PHYSICAL OR MENTAL DISABILITIES, GENDER OR NATIONAL ORIGIN; BE INCLUSIVE WITH CLIENTS, VOLUNTEERS AND STAFF

- IF A GRANT IS RECOMMENDED TO BE MADE TO A PUBLIC CHARITY ACCORDING TO SECTION 509(A), THE FUNDS MUST BE SPENT FOR CHARITABLE PURPOSES AND NOT FOR PRIVATE GAIN OR POLITICAL ACTIVITIES

- A RECOMMENDED GRANT WILL NOT BE MADE TO AN INDIVIDUAL OR FAMILY FOLLOWING A TRAGEDY AND WILL PROVIDE NO PRIVATE BENEFIT TO THE DONOR

**SCHEDULE J  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest  
Compensated Employees

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

▶ Attach to Form 990.

▶ Information about Schedule J (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

Open to Public  
Inspection

Name of the organization

**GREATER TACOMA COMMUNITY FOUNDATION**

Employer identification number

**91-1007459**

**Part I Questions Regarding Compensation**

**1a** Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.

- |  |   |
|--|---|
| <input type="checkbox"/> First-class or charter travel             | <input type="checkbox"/> Housing allowance or residence for personal use    |
| <input type="checkbox"/> Travel for companions                     | <input type="checkbox"/> Payments for business use of personal residence    |
| <input type="checkbox"/> Tax indemnification and gross-up payments | <input type="checkbox"/> Health or social club dues or initiation fees      |
| <input type="checkbox"/> Discretionary spending account            | <input type="checkbox"/> Personal services (such as, maid, chauffeur, chef) |

**b** If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain .....

**2** Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? .....

**3** Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to establish compensation of the CEO/Executive Director, but explain in Part III.

- |   |   |
|---|---|
| <input checked="" type="checkbox"/> Compensation committee          | <input checked="" type="checkbox"/> Written employment contract                     |
| <input type="checkbox"/> Independent compensation consultant        | <input checked="" type="checkbox"/> Compensation survey or study                    |
| <input checked="" type="checkbox"/> Form 990 of other organizations | <input checked="" type="checkbox"/> Approval by the board or compensation committee |

**4** During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing organization or a related organization:

**a** Receive a severance payment or change-of-control payment? .....

**b** Participate in, or receive payment from, a supplemental nonqualified retirement plan? .....

**c** Participate in, or receive payment from, an equity-based compensation arrangement? .....

If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.

**Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9.**

**5** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the revenues of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 5a or 5b, describe in Part III.

**6** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation contingent on the net earnings of:

**a** The organization? .....

**b** Any related organization? .....

If "Yes" on line 6a or 6b, describe in Part III.

**7** For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments not described on lines 5 and 6? If "Yes," describe in Part III .....

**8** Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III .....

**9** If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in Regulations section 53.4958-6(c)? .....

Yes No

<b>1b</b>		
<b>2</b>		
<b>4a</b>		X
<b>4b</b>		X
<b>4c</b>		X
<b>5a</b>		X
<b>5b</b>		X
<b>6a</b>		X
<b>6b</b>		X
<b>7</b>	X	
<b>8</b>		X
<b>9</b>		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2016



**Part III** Supplemental Information

Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information.

PART I, LINE 7:

REPRESENTS BONUS AT YEAR-END

**SCHEDULE M  
(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Noncash Contributions**

OMB No. 1545-0047

**2016**

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- ▶ **Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.**  
▶ **Attach to Form 990.**  
▶ **Information about Schedule M (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

Name of the organization

**GREATER TACOMA COMMUNITY FOUNDATION**

Employer identification number

**91-1007459**

**Part I Types of Property**

	(a) Check if applicable	(b) Number of contributions or items contributed	(c) Noncash contribution amounts reported on Form 990, Part VIII, line 1g	(d) Method of determining noncash contribution amounts
1 Art - Works of art .....				
2 Art - Historical treasures .....				
3 Art - Fractional interests .....				
4 Books and publications .....				
5 Clothing and household goods .....				
6 Cars and other vehicles .....				
7 Boats and planes .....				
8 Intellectual property .....				
9 Securities - Publicly traded .....	X	70,284	2,672,636.	MARKET VALUE
10 Securities - Closely held stock .....	X	5,543	55,429.	FAIR VALUE
11 Securities - Partnership, LLC, or trust interests .....				
12 Securities - Miscellaneous .....				
13 Qualified conservation contribution - Historic structures .....				
14 Qualified conservation contribution - Other ...				
15 Real estate - Residential .....				
16 Real estate - Commercial .....				
17 Real estate - Other .....				
18 Collectibles .....				
19 Food inventory .....				
20 Drugs and medical supplies .....				
21 Taxidermy .....				
22 Historical artifacts .....				
23 Scientific specimens .....				
24 Archeological artifacts .....				
25 Other ▶ ( OTHER SERVICE )	X	2	4,926.	FAIR VALUE
26 Other ▶ ( )				
27 Other ▶ ( )				
28 Other ▶ ( )				

29 Number of Forms 8283 received by the organization during the tax year for contributions  
for which the organization completed Form 8283, Part IV, Donee Acknowledgement .....

29

30a During the year, did the organization receive by contribution any property reported in Part I, lines 1 through 28, that it  
must hold for at least three years from the date of the initial contribution, and which isn't required to be used for  
exempt purposes for the entire holding period? .....

b If "Yes," describe the arrangement in Part II.

31 Does the organization have a gift acceptance policy that requires the review of any nonstandard contributions? .....

32a Does the organization hire or use third parties or related organizations to solicit, process, or sell noncash  
contributions? .....

b If "Yes," describe in Part II.

33 If the organization didn't report an amount in column (c) for a type of property for which column (a) is checked,  
describe in Part II.

	Yes	No
30a		X
31	X	
32a		X
33		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule M (Form 990) (2016)



**Supplemental Information.** Provide the information required by Part I, lines 30b, 32b, and 33, and whether the organization is reporting in Part I, column (b), the number of contributions, the number of items received, or a combination of both. Also complete this part for any additional information.

**SCHEDULE O**  
**(Form 990 or 990-EZ)**

Department of the Treasury  
Internal Revenue Service

**Supplemental Information to Form 990 or 990-EZ**

Complete to provide information for responses to specific questions on  
Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or 990-EZ.

▶ Information about Schedule O (Form 990 or 990-EZ) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).

OMB No. 1545-0047

**2016**

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Inspection

Name of the organization

GREATER TACOMA COMMUNITY FOUNDATION

Employer identification number  
91-1007459

FORM 990, PART VI, SECTION B, LINE 11B:

THE AUDIT COMMITTEE THOROUGHLY REVIEWS THE FORM 990 AND RECOMMENDS IT TO  
THE BOARD OF DIRECTORS FOR ACCEPTANCE. BEFORE FILING WITH THE IRS, ALL  
BOARD MEMBERS ARE PROVIDED WITH AN ELECTRONIC COPY OF THE FORM 990.

FORM 990, PART VI, SECTION B, LINE 12C:

EACH YEAR THE CONFLICT OF INTEREST POLICY IS DISTRIBUTED IN WRITING TO ALL  
STAFF AND VOLUNTEERS. THE POLICY STATES THE PURPOSE OF THE POLICY, WHO IS  
COVERED, AND THE DUTIES OF A COVERED PERSON; EXPLAINS WHEN A CONFLICT OF  
INTEREST DOES OR DOES NOT EXIST; DESCRIBES THE DISCLOSURE/EVALUATION  
PROCESS AND PROCEDURES FOR ACTING ON CONFLICT OF INTEREST TRANSACTIONS.

EACH YEAR ALL STAFF MEMBERS AND VOLUNTEERS ARE REQUIRED TO FILL OUT AN  
ACKNOWLEDGMENT STATEMENT WHERE THEY DESCRIBE ANY AND ALL CONNECTIONS,  
RELATIONSHIPS OR SITUATIONS WHICH MAY BE A CONFLICT OF INTEREST WITH THE  
COMMUNITY FOUNDATION. BY SIGNING THE ACKNOWLEDGMENT FORM, THEY INDICATE  
THAT THEY HAVE CAREFULLY READ THE CONFLICT OF INTEREST POLICY AND THEIR  
RESPONSES ARE COMPLETE, TRUE AND ACCURATE.

AT COMMITTEE AND BOARD MEETINGS THROUGHOUT THE YEAR, STAFF AND VOLUNTEERS  
WHO HAVE A CONFLICT OF INTEREST WITH A MATTER THAT IS BEFORE THE COMMITTEE  
OR BOARD VERBALLY DISCLOSE THE CONFLICT AND ABSTAIN FROM DISCUSSION AND  
VOTING. THE ABSTENTION IS DOCUMENTED IN THE MEETING MINUTES.

FORM 990, PART VI, SECTION B, LINE 15A:

THE BOARD CHAIR APPOINTS AN AD HOC COMPENSATION COMMITTEE. DURING THE FIRST  
LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990 or 990-EZ) (2016)

Name of the organization

GREATER TACOMA COMMUNITY FOUNDATION

Employer identification number

91-1007459

QUARTER OF THE YEAR, THE COMPENSATION COMMITTEE REVIEWS THE PRESIDENT/CEO GOALS FOR THE YEAR. IN THE FOURTH QUARTER OF THE YEAR, BOARD MEMBERS COMPLETE AN EVALUATION OF THE PRESIDENT/CEO'S PERFORMANCE AND THE PRESIDENT/CEO COMPLETES A SELF ASSESSMENT. THE COMPENSATION COMMITTEE REVIEWS THE RESULTS OF THE PERFORMANCE EVALUATION AND THE PRESIDENT/CEO'S SELF ASSESSMENT. THE COMPENSATION COMMITTEE REVIEWS COMPARABLE SALARY DATA AND MAKES A RECOMMENDATION TO THE EXECUTIVE COMMITTEE REGARDING THE PRESIDENT/CEO'S SALARY AND BENEFITS FOR THE UPCOMING YEAR.

THE EXECUTIVE COMMITTEE VOTES ON THE RECOMMENDED ACTION AND DOCUMENTS THE PROCESS, THE NAMES OF MEMBERS PRESENT, AS WELL AS ANY STATED CONFLICTS OF INTEREST AND ABSTENTIONS IN ITS MEETING MINUTES. IN EXECUTIVE SESSION AT THE DECEMBER BOARD MEETING, THE EXECUTIVE COMMITTEE REPORTS ON THE RESULTS OF THE PERFORMANCE EVALUATION, THE PRESIDENT/CEO'S SELF-ASSESSMENT AND THE PRESIDENT/CEO'S COMPENSATION FOR THE UPCOMING YEAR.

FORM 990, PART VI, SECTION C, LINE 18:

THE COMMUNITY FOUNDATION MAKES ITS FORMS 1023 AND 990 AVAILABLE UPON REQUEST TO THE GENERAL PUBLIC.

FORM 990, PART VI, SECTION C, LINE 19:

THE COMMUNITY FOUNDATION MAKES ITS FINANCIAL STATEMENTS AVAILABLE ON ITS WEBSITE AND MAKES ITS GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE UPON REQUEST.

FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS:

CHANGE IN VALUE OF SPLIT INTEREST AGREEMENTS 112,282.

Name of the organization

GREATER TACOMA COMMUNITY FOUNDATION

Employer identification number

91-1007459

FORM 990, PART XII, LINE 2C:

THE COMMUNITY FOUNDATION'S AUDIT COMMITTEE IS RESPONSIBLE FOR THE  
DETAILED REVIEW OF THE AUDITED CONSOLIDATED FINANCIAL STATEMENTS. THE  
BOARD OF DIRECTORS VOTES TO ACCEPT THE AUDITED FINANCIAL STATEMENTS  
BASED ON THE RECOMMENDATION OF THE AUDIT COMMITTEE.

THE AUDIT COMMITTEE IS RESPONSIBLE FOR THE PROCESS OF SELECTING THE  
INDEPENDENT AUDITOR. THE BOARD OF DIRECTORS VOTES TO APPROVE THE  
SELECTION OF THE INDEPENDENT AUDITOR BASED ON THE RECOMMENDATION OF THE  
AUDIT COMMITTEE.

**SCHEDULE R**  
**(Form 990)**

Department of the Treasury  
Internal Revenue Service

**Related Organizations and Unrelated Partnerships**

▶ **Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.**

▶ **Attach to Form 990.**

▶ **Information about Schedule R (Form 990) and its instructions is at [www.irs.gov/form990](http://www.irs.gov/form990).**

OMB No. 1545-0047

**2016**

**Open to Public  
Inspection**

Name of the organization

**GREATER TACOMA COMMUNITY FOUNDATION**

Employer identification number

**91-1007459**

**Part I Identification of Disregarded Entities.** Complete if the organization answered "Yes" on Form 990, Part IV, line 33.

(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Total income	(e) End-of-year assets	(f) Direct controlling entity

**Part II Identification of Related Tax-Exempt Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related tax-exempt organizations during the tax year.

(a) Name, address, and EIN of related organization	(b) Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	(g) Section 512(b)(13) controlled entity?	
						Yes	No
THE FRIENDS OF LAKEWOLD - 94-3041320 P.O. BOX 39780 LAKEWOOD, WA 98439	PRESERVE LAKEWOLD GARDENS AS AN INSPIRATIONAL AND EDUCATIONAL EXPERIENCE.	WASHINGTON	501(C)(3)	509(A)(2)	THE GREATER TACOMA COMMUNITY FOUNDATION	X	
GEORGE WEYERHAEUSER PACIFIC RIM BONSAI COLLECTION - 61-1727426, 2515 S. 336TH ST., FEDERAL WAY, WA 98003	PRESERVE GEORGE WEYERHAEUSER PACIFIC RIM BONSAI COLLECTION	WASHINGTON	501(C)(3)	509(A)(3) - TYPE 1	THE GREATER TACOMA COMMUNITY FOUNDATION	X	
THE ASSET STEWARDSHIP FOUNDATION - 26-1088224, 950 PACIFIC AVENUE, SUITE 110, TACOMA, WA 98402	SUPPORT THE PURPOSES OF THE GTCF THROUGH RECEIPT AND HOLDING OF GIFTS	WASHINGTON	501(C)(3)	509(A)(3) - TYPE 1	THE GREATER TACOMA COMMUNITY FOUNDATION	X	

For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule R (Form 990) 2016

## Part III

**Part IV Identification of Related Organizations Taxable as a Corporation or Trust.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

Schedule R (Form 990) 2016

**Part V Transactions With Related Organizations.** Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.**Note:** Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

	Yes	No
<b>1</b> During the tax year, did the organization engage in any of the following transactions with one or more related organizations listed in Parts II-IV?		
<b>a</b> Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity		X
<b>b</b> Gift, grant, or capital contribution to related organization(s)	X	
<b>c</b> Gift, grant, or capital contribution from related organization(s)		X
<b>d</b> Loans or loan guarantees to or for related organization(s)		X
<b>e</b> Loans or loan guarantees by related organization(s)		X
<b>f</b> Dividends from related organization(s)		X
<b>g</b> Sale of assets to related organization(s)		X
<b>h</b> Purchase of assets from related organization(s)		X
<b>i</b> Exchange of assets with related organization(s)		X
<b>j</b> Lease of facilities, equipment, or other assets to related organization(s)		X
<b>k</b> Lease of facilities, equipment, or other assets from related organization(s)		X
<b>l</b> Performance of services or membership or fundraising solicitations for related organization(s)		X
<b>m</b> Performance of services or membership or fundraising solicitations by related organization(s)		X
<b>n</b> Sharing of facilities, equipment, mailing lists, or other assets with related organization(s)		X
<b>o</b> Sharing of paid employees with related organization(s)		X
<b>p</b> Reimbursement paid to related organization(s) for expenses		X
<b>q</b> Reimbursement paid by related organization(s) for expenses		X
<b>r</b> Other transfer of cash or property to related organization(s)		X
<b>s</b> Other transfer of cash or property from related organization(s)		X
<b>2</b> If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including covered relationships and transaction thresholds.		

(a) Name of related organization	(b) Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount involved
(1) THE FRIENDS OF LAKEWOLD GEORGE WEYERHAEUSER PACIFIC RIM BONSAI	B	244,570.	COST
(2) COLLECTION	B	561,400.	COST
(3)			
(4)			
(5)			
(6)			

**Part VI** **Unrelated Organizations Taxable as a Partnership.** Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

[illegible]



Provide additional information for responses to questions on Schedule R. See instructions.

**Application for Automatic Extension of Time To File an  
Exempt Organization Return**

OMB No. 1545-1709

► **File a separate application for each return.**► **Information about Form 8868 and its instructions is at [www.irs.gov/form8868](http://www.irs.gov/form8868).**

**Electronic filing (e-file).** You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870, Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit [www.irs.gov/efile](http://www.irs.gov/efile), click on Charities & Non-Profits, and click on e-file for Charities and Non-Profits.

**Automatic 6-Month Extension of Time.** Only submit original (no copies needed).

All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns.

		Enter filer's identifying number
<b>Type or print</b>  <small>File by the due date for filing your return. See instructions.</small>	Name of exempt organization or other filer, see instructions.  <b>GREATER TACOMA COMMUNITY FOUNDATION</b>	Employer identification number (EIN) or  <b>91-1007459</b>
	Number, street, and room or suite no. If a P.O. box, see instructions. <b>950 PACIFIC AVENUE, SUITE 1100</b>	Social security number (SSN)
	City, town or post office, state, and ZIP code. For a foreign address, see instructions. <b>TACOMA, WA 98402</b>	

Enter the Return Code for the return that this application is for (file a separate application for each return) 

0	1
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Application Is For	Return Code	Application Is For	Return Code
Form 990 or Form 990-EZ	01	Form 990-T (corporation)	07
Form 990-BL	02	Form 1041-A	08
Form 4720 (individual)	03	Form 4720 (other than individual)	09
Form 990-PF	04	Form 5227	10
Form 990-T (sec. 401(a) or 408(a) trust)	05	Form 6069	11
Form 990-T (trust other than above)	06	Form 8870	12

**GREATER TACOMA COMMUNITY FOUNDA**

- The books are in the care of ► **950 PACIFIC AVENUE, SUITE 1100 - TACOMA, WA 98402**  
Telephone No. ► **253-383-5622** Fax No. ► \_\_\_\_\_

- If the organization does not have an office or place of business in the United States, check this box ☐   
• If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) \_\_\_\_\_. If this is for the whole group, check this box ☐. If it is for part of the group, check this box ☐ and attach a list with the names and EINs of all members the extension is for.

**1** I request an automatic 6-month extension of time until **NOVEMBER 15, 2017**, to file the exempt organization return for the organization named above. The extension is for the organization's return for:

► ☒ calendar year **2016** or► ☐ tax year beginning \_\_\_\_\_, and ending \_\_\_\_\_.

**2** If the tax year entered in line 1 is for less than 12 months, check reason: ☐ Initial return ☐ Final return  
☐ Change in accounting period

<b>3a</b> If this application is for Forms 990-BL, 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less any nonrefundable credits. See instructions.	<b>3a</b>	\$	<b>0.</b>
<b>b</b> If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit.	<b>3b</b>	\$	<b>0.</b>
<b>c Balance due.</b> Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions.	<b>3c</b>	\$	<b>0.</b>

**Caution:** If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-EO and Form 8879-EO for payment instructions.