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January 31, 2018

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Kathi Littmann
President and CEO

Dear Fundholder of Greater Tacoma Community Foundation:

We are pleased to share your Quarterly Fund Statement for the period **October 1 through December 31, 2017**.

The fund that you established with GTCF is invested in our Socially Responsive (SRI) Pool which was established in February 2016. The SRI Pool integrates Socially Responsive Investing factors into the security selection process for a portion of our endowed assets.

Global stock markets continued with strong performance during the fourth quarter. As the markets advanced, so did GTCF's SRI Pool, posting a +3.4% return for the quarter compared to the target weighted benchmark of +3.0%.

Performance as of 12/31/17	Qtr	1 year	Since Inception
SRI Pool	3.4%	13.8%	11.5%
Target Weighted Benchmark	3.0%	11.6%	9.6%

The asset allocation of the SRI Pool at 12/31/17 was:

Global Equity	58%
Global Fixed Income	22%
Real Assets	10%
Diversifying Strategies	10%

2017 was an exciting year for Greater Tacoma Community Foundation. GTCF donors collectively gave over \$6.7 million to the community through grants and scholarships, with nearly 400 organizations receiving support. GTCF hosted 8 community convenings and conducted over 100 organizational site visits, while helping promote more than 300 events for local nonprofits

In October, we kicked off our partnership with Tacoma Public Schools to co-design aligned, high quality social and emotional development for students in and out of school. Work teams with members from GTCF and multiple community partners have been meeting to build out implementation plans. GTCF and our community partners also participated in a convening with the National Commission on Social, Emotional, and Academic Development. Insights we shared with the commission will be used to help shape national policy recommendations around social, emotional, and academic development.



In November, we celebrated the great work of our donors and community partners with a "Thanks for a Greater Community" event at the Foss Waterway Seaport. This was a fun night where activities that intertwined GTCF's history with the Seaport's featured exhibits provided the backdrop for over 200 attendees to connect and reflect on our shared success this year. We were thrilled to see so many familiar faces and so many new relationships being built as well.

With 2018 already under way, we are looking forward to our annual Investment Performance Breakfast on February 13th, and in May, we will host our annual Philanthropy Day -which actually spans three days this year. With a focus on multigenerational philanthropy, three unique events will provide opportunities for families to come together to talk about the impact they want their giving to have on the community, both now and into the future. Please feel free to call us for more information about either of these upcoming events.

We are grateful for your continued partnership and all the good work it helped support across Pierce County in 2017. If you have any questions or feedback, we encourage you to give us a call at 253.383.5622.

Sincerely,

A handwritten signature in black ink that reads "Kathi Littmann". The signature is written in a cursive style with a long horizontal line extending to the right.

Kathi Littmann
President and CEO