



GREATER
TACOMA
COMMUNITY
FOUNDATION



PARTNERING WITH GTCF HELPS YOUR CLIENTS DO MORE WITH THEIR CHARITABLE GIVING

Helping your clients achieve their philanthropic goals can be simpler and more rewarding with GTCF. As a community foundation with more than 40 years of experience as a philanthropic partner in Pierce County, GTCF has the relationships, knowledge, and expertise to help your clients build effective, tax-wise philanthropic strategies that positively impact their community.

COST-FREE, PERSONALIZED PHILANTHROPIC ADVISING

- + With GTCF, a personal Philanthropic Advisor meets with you and your clients, to understand their charitable giving goals, and helps design a strategy to best reach those goals while making the most of their philanthropic dollars.

BEHIND-THE-SCENES SUPPORT

- + You remain in control of your client relationships, while GTCF equips you with the tools, resources and support to meet your clients' financial and philanthropic goals in a personal way.

PIERCE COUNTY CONNECTIONS AND COMMUNITY KNOWLEDGE

- + GTCF's community experience means we can offer your clients deep insights into Pierce County issues and connections with transformational community work, and opportunities to align charitable giving with initiatives, impact investing, and issue-specific charitable funding.

**Discover greater connection
with your community. Contact
a GTCF Philanthropic Advisor
at faservices@gtcf.org
or 253.383.5622.**

Professional Advisors, and their clients, who partner with GTCF benefit from all the unique services a community foundation can provide.

FLEXIBILITY

Your clients choose what to give, when to give and what cause(s) or organization(s) they wish to support.

TAX ADVANTAGES ON A VARIETY OF GIFTS

From life insurance and highly appreciated stock to more complex gifts like real estate and partnership interests, GTCF makes giving easy to ensure your clients receive the maximum tax benefit.

INVESTMENT & ENDOWMENT EXPERTISE

GTCF's investment strategies and stewardship are guided by a committee of experienced investment professionals, ensuring that your clients' goals are met now and for generations to come.

EXTERNALLY MANAGED FUNDS PROGRAM

A customized investment approach that allows qualified investment managers, approved by GTCF, to continue managing their clients' charitable assets while receiving GTCF's insights and resources to support their charitable vision

LEGACY PLANNING

From simple bequests to complex estate plans to life income gifts like a Charitable Remainder Trust or Charitable Gift Annuity, GTCF supports you in leaving an intentional legacy.

PEER NETWORKING

GTCF offers seminars that provide legal and financial advisors with continuing education credits and networking opportunities with the region's brightest professionals.

**DISCOVER GREATER CONNECTION WITH YOUR COMMUNITY.
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